

AREAS UNDER PADDY AND PULSES FALL 25% AND 30%, RESPECTIVELY

Kharif sowing down 23% on scanty rainfall

SANDIP DAS
New Delhi, June 30

DEFICIENT MONSOON RAINFALL has delayed sowing of key kharif crops — rice, pulses, oilseeds, maize and cotton — with overall sown area being 18.27 million hectares (Mha) as on June 25, a 23% year-on-year decline.

According to the agriculture ministry, total sowing till last Thursday was about 16% of the normal area of 110 Mha in that window. By the same time a year ago, more than 21% of the normal area had

come under fresh crops. Paddy, the major kharif crop, has been sown in 2.57 Mha, a 25% decline, indicating scanty rainfall in the eastern and central parts of India. Normal paddy sown area is 41.2 Mha.

Similarly, area under pulses has been 1.49 Mha, a sharp 30% year-on-year fall.

Cotton acreage is 35% lower at 2.96 Mha year-on-year. Oilseeds — soybean and groundnut — area is lagging sharply year-on-year due to scanty rainfall in the central India region. An official said that the kharif crop sowing

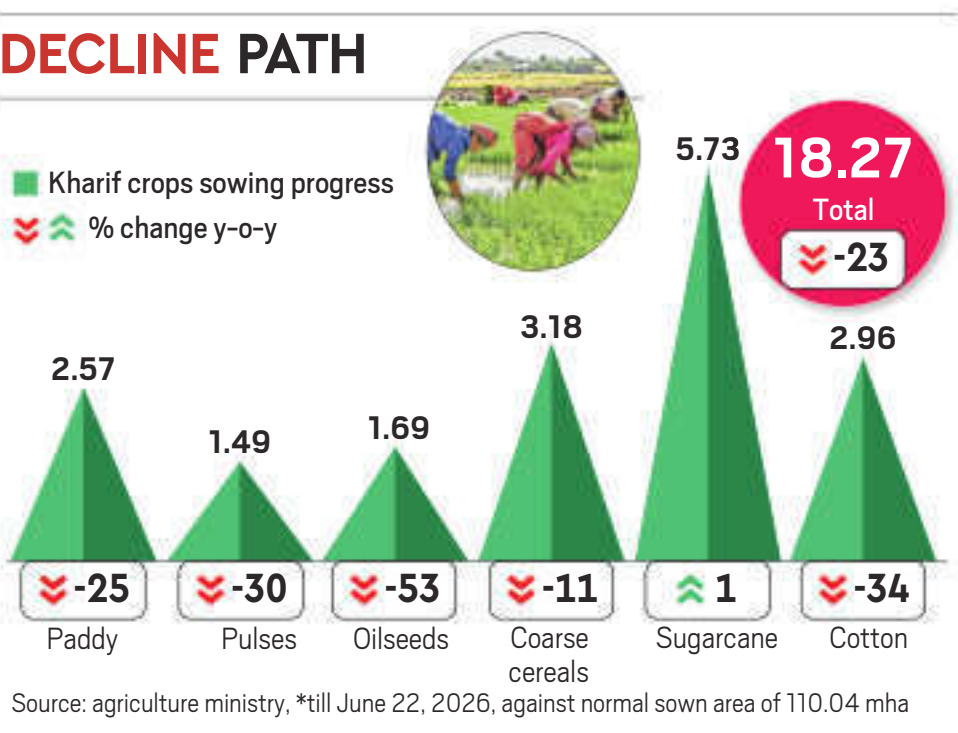
period is in its early stage and if the monsoon revival continues for the next few weeks, sowing activities may progress.

The India Meteorological Department's forecast of above-normal rainfall in the monsoon core zone in July is expected to boost sowing activities.

While sugarcane planting, which started much earlier but is considered part of the kharif season, is the only major crop showing a rise in area, others such as paddy, arhar (pigeon peas), soybean, groundnut, maize and cotton have reported a decline.

Pushan Sharma, director, Crisil Intelligence, stated that the delayed progression of the monsoon across western and central India is likely to postpone kharif sowing and transplanting, particularly for paddy, cotton, pulses and key horticultural crops such as onion and tomato.

The progress of the south-west monsoon remained sluggish with cumulative rainfall being just over 39.8% below the benchmark longer period average (IPA) during June 1–June 30. This is deep in the 'deficient' range.



PFRDA chief: Integrated pension health cover in 60-70 days

PENSION FUND REGULATORY and Development Authority (PFRDA) Chairman S Ramann on Tuesday said the proposed NPS Swasthya Pension Scheme will roll out in the next 60-70 days, introducing a product that combines retirement savings with health insurance to help subscribers meet the cost of major medical emergencies.

Speaking at a PFRDA event, Ramann said the scheme has already received the regulator's board approval and is now undergoing back-end integra-

tion before its launch.

"It was recently approved at the board meeting, and we should be able to roll it out in about 60 to 70 days because it requires full integration at the back end," he said.

Pension funds will partner with insurance companies to offer the cover.

Explaining the product's design, Ramann said the objective is to protect subscribers against catastrophic illnesses, which typically cost between ₹5 lakh and ₹7 lakh.

CEA advocates for sustainable pension system

FE BUREAU
New Delhi, June 30

CHIEF ECONOMIC ADVISER V Anantha Nageswaran on Tuesday called for building a sustainable and inclusive pension ecosystem as India has a limited window to prepare for an ageing population and achieve universal pension coverage by 2047.

Addressing a conference on "Sustainable Pension Systems: A Socio-Economic Imperative to Viksit Bharat", organised by the Pension Fund Regulatory and Development Authority (PFRDA) and the Institute of Actuaries of India, Nageswaran said pensions are a long-term promise that must be backed by strong institutions. "India is young today, but it will not stay young. The working-age advantage is a window, not a permanent condition. We have a finite period to build the architecture that an ageing society will lean on," he said, adding that a nation cannot be considered truly developed if economic growth is not accompanied by financial security for its elderly citizens.

Nageswaran said India's pension discourse must now move beyond encouraging savings to addressing the challenge of decumulation — converting

V ANANTHA NAGESWARAN, CHIEF ECONOMIC ADVISER

India is young today, but it will not stay young. The working-age advantage is a window, not a permanent condition

retirement savings into a stable income stream that lasts throughout a person's lifetime.

"Getting money in is one task. Turning a lifetime's savings into predictable income that lasts as long as a person does is a different and more demanding task," he said.

Highlighting the risks associated with longer life expectancy, Nageswaran said retirement planning should balance flexibility with income security rather than relying on a single financial product.

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PUBLIC ANNOUNCEMENT

UNITEC
UNITEC FIBRES LIMITED

Corporate Identity Number: U17120MH2005PLC151224

Our Company was originally incorporated on February 11, 2005 under the name "Unitec Fibres Private Limited" under the provisions of the Companies Act, 1956 with the Assistant Registrar of Companies, Mumbai, Maharashtra. Thereafter, the status of our Company was changed to public limited Company and the name of our Company was changed to "Unitec Fibres Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on February 14, 2024. The fresh certificate of incorporation consequent to conversion was issued on June 13, 2024 by the Central Processing Centre. The Corporate Identification Number of our Company is U17120MH2005PLC151224.

Registered Office: BLDG No 8 Flat No 3, Oshiwara Mahda Complex Andheri (W), Mumbai-400053, Maharashtra, India.
Telephone: +91-8657019917 | Email: investors@unitecfibres.com | Website: https://unitecfibres.in/
Contact Person: Ms. Disha Vijay Rane, Company Secretary and Compliance Officer

THE PROMOTERS OF OUR COMPANY ARE MR. VIJAY OMJAGDISH BEHL, MR. VIRANDER BEHL, MS. DEVINA VIRANDER BEHL, MR. RAJIV BEHL, MR. MIHIR SUVANAM AND MAGIC FILMS PRIVATE LIMITED

INITIAL PUBLIC OFFER OF UPTO 39,16,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF UNITEC FIBRES LIMITED ("OUR COMPANY" OR "UNITEC FIBRES" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE") OF WHICH UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e., NET ISSUE OF UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹10/- EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF ENGLISH NATIONAL DAILY NEWSPAPER, [●], ALL EDITIONS OF HINDI NATIONAL DAILY NEWSPAPER, [●], AND ALL EDITIONS OF THE DAILY REGIONAL NEWSPAPER, [●], (WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE ("BSE SME"). FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018 and as amended, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). However, with effect from December 01, 2025, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of which, up to 40% of the Anchor Investor Portion shall be reserved in the following manner: (i) 33.33% shall be available for allocation to domestic Mutual Funds and (ii) 6.67% shall be available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations 2018 and as amended states that not less than 35% of the Net Issue shall be available for allocation to individual investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 349 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247(2) of SEBI (ICDR) Regulations, 2018, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it along with draft abridged prospectus on the website of the BSE at www.bseindia.com and the website of the Company at <https://unitecfibres.in/>, and at the website of BRLM i.e. Smart Horizon Capital Advisors Private Limited at www.shcapl.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 26 of this Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus.

The Equity Shares when issued through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 194 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 92 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SMART HORIZON CAPITAL ADVISORS PVT. LTD. SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED Address: B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India. Tel No: 022-28706822 Email: director@shcapl.com Investors Grievance e-mail: investor@shcapl.com Website: www.shcapl.com Contact Person: Mr. Parth Shah SEBI Registration Number: INM000013183	 BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400 093, Maharashtra, India. Tel No: 022 - 6263 8200 Email: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Asif Sayyed SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC076534	 UNITEC UNITEC FIBRES LIMITED Ms. Disha Vijay Rane Company Secretary and Compliance Officer Address: Bldg No 8 Flat No 3, Oshiwara Mahda Complex Andheri (W), Mumbai-400053, Maharashtra, India. Tel. No.: +91-8657019917 Email: investors@unitecfibres.com Website: https://unitecfibres.in/ Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Managers or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Unitec Fibres Limited
On behalf of the Board of Directors
Sd/-
Mr. Virander Behl
Managing Director
DIN: 01322448

Place: Mumbai
Date: June 30, 2026

Unitec Fibres Limited is proposing subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated June 29, 2026 with BSE SME. The DRHP is available on the website of BSE at www.bseindia.com and on the website of the BRLM, i.e., Smart Horizon Capital Advisors Private Limited at www.shcapl.com and the website of our Company <https://unitecfibres.in/> at Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 26 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with BSE SME for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

AdBaaZ

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly outside India and is not an offer document or announcement.)

SHAH METACORP LIMITED
CORPORATE IDENTIFICATION NUMBER: L46209GJ1999PLC036656

Our Company was originally incorporated as "Shreenath Mineral Metal Private Limited", under the Companies Act, 1956 as a private limited company and pursuant to a certificate of incorporation granted by the Registrar of Companies, Gujarat and Dadra & Nagar Haveli at Ahmedabad ("RoC") on September 29, 1999. Subsequently, the name of our Company was changed to "Gyscoal Alloys Private Limited" and a fresh certificate of incorporation consequent on change of name was issued by the RoC on June 21, 2004. Thereafter our Company was converted into a Public Limited Company pursuant to Special Resolution passed by the members at the Extraordinary General Meeting dated February 03, 2006 and the name of our Company was changed to "Gyscoal Alloys Limited" to reflect the legal status of our Company pursuant to conversion, a fresh certificate of incorporation was granted by the Assistant Registrar of Companies, Gujarat dated March 21, 2006. Subsequently, the name of our Company was changed to "Shah Metacorp Limited" on June 02, 2023, vide a fresh certificate of incorporation issued by the Registrar of Companies, Ahmedabad bearing Corporate Identification Number L27209GJ1999PLC036656 and thereafter, pursuant to amendment of existing object clause the CIN of the company is L46209GJ1999PLC036656. Our Company had listed its Equity Shares on BSE Limited and the National Stock Exchange of India Limited on October 27, 2010 through initial public offer (IPO). For further Details of our Company, please refer to section titled "General Information" on page 47 of this Letter of Offer.

Registered Office: Plot No 2/3 GIDC Ubkhal, Kukarwada, Tal. Vijapur, Dist. Mehsana, Kukarwada, Gujarat -382830 &
Corp. off.: 2nd Floor, Mrudul tower, B/h Times of India, Ashram Road, Ahmedabad, Gujarat – 380 009
Contact No: 079-66614508/+91 9974570000 | Contact Person: Ms. Hiral Patel, Company Secretary and Compliance Officer;
Email-ID: cs@shahgroupco.com | Website: www.shahmetacorp.com

PROMOTER OF OUR COMPANY:
MONA VIRAL SHAH, VIRAL MUKUNDBHAI SHAH, DIPALI MANISH SHAH AND GENERAL CAPITAL HOLDING COMPANY PRIVATE LIMITED

ISSUE OF UPTO 10,24,68,139* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 4.86 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 3.86 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 4980.00 LAKH* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 36 (THIRTY-SIX) RIGHTS EQUITY SHARES FOR EVERY 311 (THREE HUNDRED ELEVEN) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, MAY 27, 2026 ("RECORD DATE") (THE "ISSUE"). THE ISSUE PRICE IS 4.86 (FOUR POINT EIGHT SIX) TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 81 OF THIS LETTER OF OFFER (the "LOF"). *ASSUMING FULL SUBSCRIPTION OF THE ISSUE SUBJECT TO FINALISATION OF BASIS OF ALLOTMENT.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Thursday, June 11, 2026 and closed on Thursday, June 25, 2026, and the last date for On-Market Renunciation of Rights Entitlements was Friday, June 19, 2026. Out of the total 1,239 Applications for 9,72,49,820 Rights Equity Shares, 203 Applications for 86,458 Rights Equity Shares were rejected due to technical reason as disclosed in the Basis of allotment approved by BSE Limited ("BSE"). The total number of valid Applications received were 1,036 Applications for 9,71,63,362 Rights Equity Shares. Final subscription is 94.82 % after removing rejection of Rights Equity Shares under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on June 30, 2026, in consultation with the Registrar to the Issue ("RTA") and BSE Limited ("BSE"), the Designated Stock Exchange, the Rights Issue Committee allotted 9,71,63,362 Fully Paid-up Rights Equity Shares on June 30, 2026 to the successful Applicants. All valid Applications have been considered for allotment.

1. The break-up of valid applications received through ASBA is as under:

Applicants	No. of applicants	No. of Equity Shares allotted against RES	No. of Rights Equity Shares allotted against valid additional shares	Total Equity Shares allotted
Eligible Equity Shareholders	1,229	2,91,00,005	3,27,50,443	6,18,50,448
Renouncees	10	1,25,514	3,51,87,400	3,53,12,914
Total	1,239	2,92,25,519	6,79,37,843	9,71,63,362

2. Information regarding total applications received

Category	Gross			Less: Rejections / Partial Amount			Valid		
	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount
Eligible Equity Shareholders	1,229	6,19,36,906	30,10,13,367.16	203	86,458	4,20,185.88	1,026	6,18,50,448	30,05,93,181.28
Renouncees	10	3,53,12,914	17,16,20,762.04	0	0	0.00	10	3,53,12,914	17,16,20,762.04
Total	1,239	9,72,49,820	47,26,34,129.20	203	86,458	4,20,185.88	1,036	9,71,63,362	47,22,13,943.32

Intimation for Allotment/ refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on 30th June, 2026. The instructions to SCSBs for unblocking of funds were given on, June 29, 2026. The application was filed with BSE & NSE on 30th June, 2026 for the listing approval. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees will be completed on or before July 03, 2026 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on page no. 81, 103 of the Letter of Offer. The trading in fully paid-up equity shares issued by way of Rights shall commence on BSE under ISIN - INE482J01021 upon receipt of trading permission. The trading is expected to commence on or before July 04, 2026.

Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/CFD-PoD-1/P/CIR/2025/31 dated March 11, 2025, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page no. 77 of the Letter of Offer.

Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE

MUGF INTIME INDIA PRIVATE LIMITED
(formerly Link Intime India Private Limited) |
SEBI Registration Number: INR000004058 | CIN: U67190MH1999PTC118368
Address: C-101, 1st Floor, Embassy 247, L.B.S Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India.
Telephone: +91 81081 14949 | E-mail: shahmetacorp.rights@in.mpmis.mugf.com |
Website: www.in.mpmis.mugf.com
Investor Grievance E-mail: shahmetacorp.rights@in.mpmis.mugf.com |
Contact Person: Ms. Shanti Gopalkrishnan

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page no. 81 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Shah Metacorp Limited
On behalf of Board of Directors
Sd/-
Hiral Patel, Company Secretary and Compliance Officer

Place: Ahmedabad
Date: 30th June 2026

Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchange ("BSE") and submitted with SEBI for information and dissemination. The Letter of Offer is available on website of the Stock Exchanges, where the Equity Shares are listed i.e. www.bseindia.com and www.nseindia.com the website of the Registrar to the Issue at www.in.mpmis.mugf.com and website of the Company at www.shahmetacorp.com. Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page no. 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States

Mahindra FINANCE

पंजीकृत कार्यालय: गेटवे विलिजिंग, अपोलो बंदर, मुंबई- 400 001
कोर्पोरेट कार्यालय: श्री विंग, तीसरी मंजिल, वांगरवा कॉर्पोरेट पार्क, पौराणल अखिल विलिजिंग,
सुंदर भाग लेन, कामानी जंक्शन, कुर्ली पश्चिम मुंबई - 400 070

सहकारी अधिनियम, 2002 की धारा 13 (2) के तहत मांग सूचना

जबकि आप, नीचे उल्लिखित उधारकर्ता, सह-उधारकर्ता, गारंटर और बचककर्ताओं ने अपनी अवसर संश्लेषण को बचक रखकर महिंद्रा एच महिंद्रा फाइनेंशियल सर्विसेज लिमिटेड से ऋण लिया है। आप सभी द्वारा किए गए ऋण के परिणामस्वरूप, आपके ऋण खाते को गैर-निष्ठादिता संश्लेषण के रूप में दर्शाया गया है, जबकि महिंद्रा एच महिंद्रा फाइनेंशियल सर्विसेज लिमिटेड अधिनियम के तहत एक सुरक्षित लेनदार होने के नाते, और सुझा दिए (अधिनियम 2002 के नियम 2 के साथ एक अधिनियम की धारा 13 (2) के तहत प्रदान की गई) का प्रमाण करते हुए, उधारकर्ताओं/सह-उधारकर्ताओं/गारंटर्स/बचककर्ताओं को कोशिश नंबर 1 में उल्लिखित राशि को नोटिस की तारीख से 60 दिनों के भीतर भविष्य के ऋण के साथ चुकाने के लिए मांग नोटिस जारी किया है।

उधारकर्ता/सह-उधारकर्ता/गारंटर/बचककर्ता का नाम	ऋण खाता संख्या और ऋण राशि	लाभ की जाने वाली सुरक्षा का विवरण	एनपीए की तिथि और मांग नोटिस की तिथि	कबसे न देय राशि /- के अग्रिम
1. सैनी इंटरनैटियल कॉर्पोरेशन (उधारकर्ता)	स्वीडिश पत्र, जिसका संदर्भ सं. MMFSU/SME/BE/47410/24-25 दिनांक: 08.08.2024	घर संपत्ति का विवरण: मद संख्या-1 - सैनी इंटरनैटियल कॉर्पोरेशन, गणपति एन्क्लेव, 200 केबी उपकेंद्र, उमैदपुर घाट, तिब्बा, पंजाब-03 में स्थिता प्लॉट एच मशीनरी, मशीनरी के स्पेयर पार्ट्स, उपकरण एवं सहायक सामग्री, विद्युत संस्थापन तथा स्थायी फिटिंग्स पर प्रथम एवं अनन्य प्रभार	एनपीए की तिथि: 08.06.2026	रु. 79,96,988/- (रुपये उनसती लाख छियासी हजार नौ सौ अठ्ठासी मात्र)
2. श्री मोहित सैनी (गारंटर)	ऋण संख्या/अनुक्रमा संख्या ITLMCS24472702		मांग सूचना तिथि: 25.06.2026	दिनांक: 25 जून 2026 तक
3. श्रीमती टीना सैनी (गारंटर)	ऋण राशि रु. 94,70,044/-			
4. मेसर्स सैनी इंडिया (गारंटर)	(रु. मोरार्य लाख सत्तर हजार चौबीस मात्र)			

अतः कोलम संख्या 1 में उल्लिखित उधारकर्ता/सह-उधारकर्ता/गारंटर और बचककर्ता को नोटिस दिया जाता है, जिसमें उनसे कोलम संख्या 5 में दशाई गई कुल राशि का भुगतान इस नोटिस के प्रकाशन के 60 दिनों के भीतर सभी संश्लेषित उधारकर्ता/सह-उधारकर्ता के विरुद्ध करने का आदेशन किया जाता है, क्योंकि उक्त राशि कोलम संख्या 5 में दशाई गई राशि को संश्लेषित ऋण खाते के संबंध में देय पाई जाती है। यह स्पष्ट किया जाता है कि यदि भविष्य के व्याज और अन्य राशियां सहित कुल राशि, जो भुगतान की तिथि तक देय हो सकती है, का भुगतान नहीं किया जाता है, तो महिंद्रा एच महिंद्रा फाइनेंशियल सर्विसेज लिमिटेड कोलम संख्या 3 में वर्णित संश्लेषण पर सूचना दित लागू करने के लिए उचित कार्यवाही करने के लिए ऋण लेगी। ऋणग्रहण एवं दे कि यह प्रकाशन ऐसे अधिकारों और उपकरणों के प्रति पूर्णतः के विना किया गया है जो कानून के तहत उक्त विदेशी परिसंपत्तियों के उधारकर्ताओं/सह-उधारकर्ताओं/गारंटर्स/बचककर्ताओं के विरुद्ध महिंद्रा एच महिंद्रा फाइनेंशियल सर्विसेज लिमिटेड को उपलब्ध है, आपसे यह भी अनुरोध है कि उक्त अधिनियम की धारा 13(1) के अनुसार, आपको सुरक्षित ऋणदाता की पूर्व सहमति के बिना उपरोक्त सूचना का निपटारा या उत्तर देने निषेधन या सुरक्षित परिसंपत्ति की बिक्री, पट्टे या अन्यथा हस्तान्तरण करने से रोक/निषेध किया गया है।

तिथि: 01.07.2026, हस्ता- प्राधिकृत अधिकारी, स्थान: तिब्बा, पंजाब महिंद्रा एच महिंद्रा फाइनेंशियल सर्विसेज लिमिटेड

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND NEITHER DOES IT CONSTITUTE A PROSPECTUS ANNOUNCEMENT NOR IS IT AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOR FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") (NSE AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.



Please scan this QR Code to view the DRHP and Draft Abridged Prospectus)

PUBLIC ANNOUNCEMENT



MANN FLEET PARTNERS LIMITED

Our Company was originally incorporated as "Mann Tourist Transport Service Private Limited", as a private limited company under the Companies Act, 1956 through a certificate of incorporation dated August 07, 1992, issued by the Registrar of Companies, Delhi ("RoC"). Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors on October 01, 2024 and a special resolution passed by our shareholders on October 22, 2024 in an Extra-Ordinary General Meeting. Consequently, the name of our Company was changed to "Mann Tourist Transport Service Limited" and a fresh certificate of incorporation was issued to our Company by the Registrar of Companies, Central Processing Centre ("CPC") on December 17, 2024. Thereafter, the name of our Company was changed from "Mann Tourist Transport Service Limited" to "Mann Fleet Partners Limited" pursuant to a resolution passed by our Board of Directors on January 07, 2025, and a special resolution dated January 07, 2025 passed by our shareholders in Extra-Ordinary General Meeting. Consequently, a fresh certificate of incorporation was issued pursuant to the change of name dated January 30, 2025, issued by the Registrar of Companies, Central Processing Centre ("CPC"). Our Company's Corporate Identity Number is U50401DL1992PLC049876. For further details, kindly refer "Our History and Certain Corporate Matters - Brief History of our Company" beginning on page 337 of the Draft Red Herring Prospectus ("DRHP") dated June 29, 2026.

Registered Office: A-34, Okhla Industrial Area, Phase-I, New Delhi-110020, India; Contact Person: Bhupin Khanna, Company Secretary and Compliance Officer; Tel: 011-47202122; Email: cs@mannfletpartners.com; Website: www.mannfletpartners.com; Corporate Identity Number: U50401DL1992PLC049876

PROMOTERS OF OUR COMPANY: AMRIT PAL SINGH MANN, PARMJEET MANN AND ROBIN SINGH MANN

INITIAL PUBLIC OFFERING OF UP TO 7,9,22,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF MANN FLEET PARTNERS LIMITED ("OUR COMPANY") OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION BY WAY OF FRESH ISSUE OF UP TO 6,0,12,000 EQUITY SHARES, AGGREGATING UP TO ₹ [•] MILLION BY THE COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 1,9,10,600 EQUITY SHARES, AGGREGATING UP TO ₹ [•] MILLION BY THE SELLING SHAREHOLDERS (THE "OFFER FOR SALE", TOGETHER WITH THE FRESH ISSUE THE "OFFER", SUCH EQUITY SHARES, THE "OFFERED SHARES" AND SUCH INITIAL OFFERING, THE "OFFER"). THE OFFER WOULD CONSTITUTE [•] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [•], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [•] AND [•] EDITION OF [•] (A HINDI DAILY NEWSPAPER WITH WIDE CIRCULATION IN DELHI, HINDI BEING THE REGIONAL LANGUAGE OF DELHI, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the BRLM, for reasons to be recorded in writing, may extend the Bid/Offer Period for a minimum of One Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 61 of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion, the "QIB Portion", provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). 40% of the Anchor Investor Portion will be reserved for allocation in the following manner: (i) 33.33% to domestic Mutual Funds, and (ii) 6.67% to life insurance companies and pension funds. In the event of an under-subscription in the Anchor Investor Portion reserved for life insurance companies and pension funds, the allocation shall be made to domestic Mutual Funds, subject to valid Bids being received at or above the Anchor Investor Allocation Price, in accordance with SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 0.20 million and up to ₹ 1.00 million and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account, and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, kindly refer "Offer Procedure" beginning on page 557 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated June 29, 2026 with the Securities and Exchange Board of India ("SEBI").

Pursuant to Regulation 26(1) of SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with SEBI shall be made public for comments, if any, for a period of at least 21 (twenty-one) days from the date of such filing, by hosting it on the websites of SEBI at www.sebi.gov.in, the BRLM at www.khambattasecurities.com, our Company at www.mannfletpartners.com, and the Stock Exchanges where the Equity Shares are proposed to be listed, i.e. BSE at www.bseindia.com and NSE at www.nseindia.com. Members of the public are invited to submit their comments on the DRHP filed with SEBI in respect of disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLM at their respective addresses mentioned herein. All comments must be received by our Company or the BRLM in relation to the Offer on or before 5 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 28 of the Draft Red Herring Prospectus ("DRHP").

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus ("DRHP") may be made after a Red Herring Prospectus ("RHP") has been registered with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity shares, when offered through the RHP, are proposed to be listed on Stock Exchanges.

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in the Memorandum of Association, kindly refer "Our History and Certain Corporate Matters" beginning on the page 337 of the Draft Red Herring Prospectus. For details of the share capital and capital structure of our Company and the names of the signatories of the Memorandum of Association and the number of shares of our Company subscribed by them, kindly refer "Capital Structure" beginning on the page 104 of the Draft Red Herring Prospectus ("DRHP").

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
KHAMBATTA SECURITIES LIMITED 806, World Trade Tower, Tower B, Noida Sector-16, Uttar Pradesh-201301, India Tel.: +91 9953989693; 0120 4415469 E-mail: ipo@khambattasecurities.com Website: www.khambattasecurities.com Investor Grievance E-mail: mbcomplaints@khambattasecurities.com Contact Person: Chandan Mishra / Shubhra SEBI Registration Number: INM000011914	BIGSHARE SERVICES PRIVATE LIMITED Office No. S-62, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093, India. Tel: 022-62638200 E-mail: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Contact Person: Babu Rafeeq C SEBI Registration No.: INR000001385

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Red Herring Prospectus ("DRHP").

For MANN FLEET PARTNERS LIMITED
On behalf of Board of Directors
Sd/-
Bhupin Khanna
Company Secretary and Compliance Officer

MANN FLEET PARTNERS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial Public Offering of its Equity Shares and has filed the Draft Red Herring Prospectus dated June 29, 2026 with SEBI. The Draft Red Herring Prospectus shall be available on the website of SEBI at www.sebi.gov.in, NSE at www.nseindia.com, BSE at www.bseindia.com and the website of the BRLM at www.khambattasecurities.com and our Company at www.mannfletpartners.com. Any potential investor should note that the investment in equity shares involves a high degree of risk and for details relating to risk, please refer to the section titled "Risk Factors" of the Red Herring Prospectus, when filed. Potential investors should not rely on the Draft Red Herring Prospectus filed with SEBI for making any investment decisions. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 28 of the DRHP.

The Equity Shares offered have not been and will not be registered under the U.S. Securities Act, 1933, as amended ("U.S. Securities Act") or any other applicable laws in the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity shares are being offered and sold outside the United States in offshore transactions as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

FORTUNA + SHARK



पिरामल फाइनेंस लिमिटेड
लाइसेंस: U6910MH1984PLC020636
पंजीकृत कार्यालय: प्लॉट नं. 60A, 6वीं मंजिल पिरामल अंफिटो बिल्डिंग, पिरामल अग्रवा कॉर्पोरेट पार्क, कामानी जंक्शन, कारार रोडिंग के सामने, एलवीएल मार्ग, कुर्ली (पश्चिम), मुंबई-400070, टी. +91 22 3802 4000 शाखा कार्यालय: कामानी सं. 211 और 212, विलिजिंग जय वांगरवा कॉर्पोरेट पार्क, विलिजिंग जय, कामानी नगर, वलकन- 220090
सर्चो नमूना: 1. पिरामल फाइनेंस लिमिटेड, 022-69482444

ई-नीलामी विक्रय सूचना - मौखिक नदीन विक्रय

क्रमा क्रम/का/उधारकर्ता/सह-उधारकर्ता/गारंटर	मांग सूचना की तिथि और राशि	सम्पत्ति का अंशित पता	आरंभित रूप	मांग बचक राशि (रुपये) (भार की 10%)	बकामा राशि (24.06.2026) तक	निरीक्षण की तिथि
क्रमा क्रमा सं. 291000000004 बरेली (हाला), नरेश कुमार शर्मा (उधारकर्ता), मोनिका शर्मा (सह-उधारकर्ता-1)	दिनांक:12-06-2024 रु. 12,41,257/- (रुपये बरस लाख इकतीस हजार दो सौ सत्तावन मात्र)।	संपत्ति का पूर्ण भाग एवं अंश जिसकी सीमा है- खसरा नंबर 336, 338 पर सकान बाके विहार मनु नगला मुंशी नगर बरेली बरेली उत्तर प्रदेश-243001	रु. 20,60,000/- (रुपये बीस लाख सठ हजार मात्र)	रु. 2,06,000/- (रुपये दो लाख छह हजार मात्र)	रु. 23,40,792/- (रुपये तेईस लाख चालीस हजार सात सौ बत्तार मात्र)	08.07.2026

ई-नीलामी की तिथि: 11.08.2026 को 11.00 से 01.00 बजे तक (6 मिनट प्रत्येक के असीमित विस्तार के साथ), बोली जमा करने की अंतिम तिथि: 10.08.2026 अपरा. 04.00 बजे से पहले
विक्रय के विस्तृत नियमों एवं शर्तों के लिये कृपया www.piramalfinance.com/e-auction.html पर उपलब्ध तिक का संदर्भ करें अथवा हमें piramal.auction@piramal.com पर ईमेल करें।

उधारकर्ता/गारंटर/बचककर्ता हेतु सरफेरी अधिनियम के अंतर्गत 30 दिवसीय सांख्यिकी विक्रय सूचना

उपरोक्त उधारकर्ता/गारंटर को सूचित किया जाता है कि वे नीलामी की तारीख से पूर्व तक अंशित ऋण के साथ धारा 13(2) नोटिस में उल्लिखित राशि का पूरा भुगतान करें। ऐसा न करने पर संपत्ति को नीलाम/बेच दिया जाएगा और शेक बचक, यदि कोई हो, म्याज और लागत के साथ उधारकर्ता/गारंटर से वसूल किया जाएगा।

उधारकर्ताओं का ध्यान सुरक्षित परिसंपत्ति को छुड़ाने के लिए उपलब्ध समय के संबंध में, अधिनियम की धारा 13 की उपधारा 8 की ओर आकर्षित किया जाता है। विशेष रूप से उधारकर्ता और आम जनता कृपया ध्यान दें कि यदि यहाँ निर्धारित नीलामी किसी भी कारण से स्थगित हो जाती है तो सुरक्षित ऋणदाता निजी संघ के माध्यम से अपनी प्रतिनिधित्व लागू कर सकता है।

दिनांक: 01.07.2026, स्थान: मुंबई/मुंबई

हस्ता/- (प्राधिकृत अधिकारी) पिरामल फाइनेंस लिमिटेड

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PUBLIC ANNOUNCEMENT



(Please scan this QR to view the Draft Red Herring Prospectus and Draft Abridged Prospectus)



Corporate Identity Number: U17120MH2005PLC151224

Our Company was originally incorporated on February 11, 2005 under the name "Unitec Fibres Private Limited" under the provisions of the Companies Act, 1956 with the Assistant Registrar of Companies, Mumbai, Maharashtra. Thereafter, the status of our Company was changed to public limited Company and the name of our Company was changed to "Unitec Fibres Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on February 14, 2024. The fresh certificate of incorporation consequent to conversion was issued on June 13, 2024 by the Central Processing Centre. The Corporate Identification Number of our Company is U17120MH2005PLC151224.

Registered Office: BLDG No 8 Flat No 3, Oshiwara Mahda Complex Andheri (W), Mumbai-400053, Maharashtra, India.

Telephone: +91-8657019917 | Email: investors@unitecfibres.com | Website: https://unitecfibres.in/

Contact Person: Ms.Disha Vijay Rane, Company Secretary and Compliance Officer

THE PROMOTERS OF OUR COMPANY ARE MR. VIJAY OMJAGDISH BEHL, MR. VIRANDER BEHL, MS. DEVINA VIRANDER BEHL, MR. RAJIV BEHL, MR. MIHIR SUVANAM AND MAGIC FILMS PRIVATE LIMITED

INITIAL PUBLIC OFFER OF UP TO 39,16,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF UNITEC FIBRES LIMITED ("OUR COMPANY") OR "UNITEC FIBRES" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE") OF WHICH UP TO [•] PER EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF UP TO [•] PER EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹10/- EACH. THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF ENGLISH NATIONAL DAILY NEWSPAPER, [•], ALL EDITIONS OF HINDI NATIONAL DAILY NEWSPAPER, [•], AND ALL EDITIONS OF THE DAILY REGIONAL NEWSPAPER, [•], (WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE ("BSE SME"). FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018 and as amended, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). However, with effect from December 01, 2025, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of which, up to 40% of the Anchor Investor Portion shall be reserved in the following manner, (i) 33.33% shall be available for allocation to domestic Mutual Funds and (ii) 6.67% shall be available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations 2018 and as amended states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 349 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247(2) of SEBI (ICDR) Regulations, 2018, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it along with draft abridged prospectus on the website of the BSE at www.bseindia.com, and the website of the Company at <https://unitecfibres.in/>, and at the website of BRLM i.e. Smart Horizon Capital Advisors Private Limited at www.shcapl.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 26 of this Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus.

The Equity Shares when issued through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 194 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 92 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED Address: B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Maghathane, Borivali East, Mumbai - 400066, Maharashtra, India. Tel No: 022-28706822 Email: director@shcapl.com Investors Grievance E-mail: investor@shcapl.com Website: www.shcapl.com Contact Person: Mr. Parth Shah SEBI Registration Number: INM000013183	BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai - 400 093, Maharashtra, India. Tel No: 022 - 6263 8200 Email: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Asif Sayyed SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC076534	Ms. Disha Vijay Rane Company Secretary and Compliance Officer Address: Bldg No 8 Flat No 3, Oshiwara Mahda Complex Andheri (W), Mumbai-400053, Maharashtra, India. Tel. No.: +91-8657019917 Email: investors@unitecfibres.com Website: https://unitecfibres.in/ Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Managers or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Unitec Fibres Limited
On behalf of the Board of Directors

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मतदारांनी बीएलओंना सहकार्य करावे; विशेष पुनरीक्षण मोहिमेला प्रारंभ

नवी मुंबई, दि. ३० (वार्ताहर) : मतदार याद्यांच्या विशेष सखोल पुनरीक्षण कार्यक्रमांतर्गत मतदान केंद्रस्तरीय अधिकारी (बीएलओ) ३० जून ते २९ जुलै या कालावधीत घराघरांत जाऊन मतदारांची माहिती संकलित करणार असून, प्रत्येक पात्र मतदाराने या प्रक्रियेत सक्रिय सहभाग नोंदवत बीएलओंना संपूर्ण सहकार्य करावे, असे आवाहन नवी मुंबई महानगरपालिका आयुक्त डॉ. कैलास शिंदे यांनी केले. मतदार यादीतील माहिती अद्ययावत ठेवण्यासाठी तसेच प्रत्येक पात्र नागरिकाचे नाव मतदार यादीत कायम राहावे यासाठी ही प्रक्रिया अत्यंत महत्त्वाची असल्याचे त्यांनी स्पष्ट केले. भारत निवडणूक आयोगाने १४ मे २०२६ रोजी मतदार याद्यांचा विशेष सखोल पुनरीक्षण कार्यक्रम जाहीर केला असून, त्याअंतर्गत ३० जूनपासून मतदान केंद्रस्तरीय अधिकार्यांच्या माध्यमातून घरघरी सुरू करण्यात आल्या आहेत. या मोहिमेची माहिती नागरिकांपर्यंत पोहोचविण्यासाठी नवी मुंबई महानगरपालिकेच्या वतीने पत्रकार परिषद आयोजित करण्यात आली होती. या पत्रकार परिषदेला महापालिका आयुक्त डॉ. कैलास शिंदे, अतिरिक्त जिल्हा निवडणूक अधिकारी तथा अतिरिक्त आयुक्त सुनील पवार, ऐरोली विधानसभा मतदारसंघाच्या



मतदार नोंदणी अधिकारी प्रिती पाटील आणि बेलापूर विधानसभा मतदारसंघाच्या मतदार नोंदणी अधिकारी अश्विनी पाटील उपस्थित होत्या.

या विशेष मोहिमेअंतर्गत नवी मुंबई महानगरपालिका क्षेत्रातील ऐरोली आणि बेलापूर या दोन विधानसभा मतदारसंघांमधील एकूण ८२७ मतदान केंद्रांशी संबंधित ९ लाख १९ हजार ६९७ मतदारांचा नोंदीची पात्रता तपासण्यात येणार आहे. या कामासाठी ऐरोली विधानसभा

प्रशासनाने दिलेल्या माहितीनुसार, यापूर्वी राबविण्यात आलेल्या स्व-मॅपिंग आणि वंशपरंपरागत मॅपिंग प्रक्रियेद्वारे एकूण ९ लाख १९ हजार ६९७ मतदारांपैकी ४ लाख ९७ हजार ५९१ मतदारांचे मॅपिंग पूर्ण झाले आहे. उर्वरित प्रक्रियेसाठी बीएलओ घराघरांत जाऊन गणनापत्राच्या दोन प्रती वितरित करतील. नागरिकांनी आवश्यक माहिती भरून स्वाक्षरी केलेले गणनापत्र संबंधित बीएलओंकडे परत जमा करायचे आहे.



बँक ऑफ बडोदा
Bank of Baroda

बँक ऑफ बडोदा, मुंबई मेंट्रो पश्चिम रिजिन: शारदा भवन, श्री वैकुण्ठ मेहता मार्ग, मिडोबाई कॉलेज समोर, जुहू विलेपार्ले, मुंबई - ४०००५६, ई-मेल: recovery.mmwr@bankofbaroda.com

शुद्धीपत्रक

कृपया वृत्तपत्रांमधे फायनान्शियल एक्सप्रेस आणि प्रतःकाल दिनांक १६.०६.२०२६ रोजी प्रकाशित झालेली, एनपीए कर्जदार - दिवाकर व्ही. शेठ्टी आणि गायत्री दिवाकर शेठ्टी यांच्याशी संबंधित 'अचल मालमत्ता विक्रीची सूचना' पहा; दि. ३०.०६.२०२६ रोजी, वेळ: १४:०० ते १८:०० निरोजित असलेली ही विक्री प्रक्रिया मागे घेण्यात आली आहे.

दिनांक: ३०.०६.२०२६
स्थळ: मुंबई

सही/-
प्राधिकृत अधिकारी,
बँक ऑफ बडोदा

वाशीतील जुहूगावमध्ये अनधिकृत बांधकामावर महापालिकेची कारवाई

नवी मुंबई, दि. ३० (वार्ताहर) : नवी मुंबई महानगरपालिकेच्या अतिक्रमण विभागाने वाशी विभागातील जुहूगाव परिसरात उभारण्यात आलेल्या अनधिकृत बांधकामावर धडक कारवाई करत ते निष्कासित केले. महाराष्ट्र प्रादेशिक नियोजन व नगररचना अधिनियम, १९६६ अंतर्गत संबंधितांना यापूर्वी नोटीस बजावण्यात आली होती. मात्र, त्यानंतरही बांधकाम कायम ठेवल्याने महापालिकेने नियमानुसार निष्कासनाची कारवाई केली. महापालिका आयुक्त डॉ. कैलास शिंदे यांच्या निर्देशानुसार तसेच अतिरिक्त आयुक्त (२) डॉ. राहुल गेडे आणि उपआयुक्त (अनधिकृत बांधकामे नियंत्रण विभाग) डॉ. अमोल पालवे यांच्या मार्गदर्शनाखाली ही मोहीम राबविण्यात आली. शहरातील अनधिकृत बांधकामांवर कठोर कारवाई करण्याच्या धोरणाचा भाग म्हणून अतिक्रमण विभागाने ही कारवाई केली.

महापालिकेने दिलेल्या माहितीनुसार, वाशी विभागाच्या कार्यक्षेत्रातील जुहूगाव परिसरातील घर क्रमांक ४८० येथे उभारण्यात आलेले बांधकाम कोणतीही वैध परवानगी न घेता करण्यात आले होते. या प्रकरणात संबंधित मालमत्ताधारकांना महाराष्ट्र प्रादेशिक नियोजन व नगररचना अधिनियम, १९६६ च्या कलम ५४ अन्वयेने नोटीस बजावण्यात आली होती. नोटीशीत नमूद करण्यात आलेल्या मुदतीत अनधिकृत बांधकाम हटविण्यात न आल्याने २७ जून रोजी महापालिकेच्या पथकाने प्रत्यक्ष निष्कासनाची कारवाई केली. कारवाईदरम्यान वाशी विभाग कार्यालयातील अधिकारी व कर्मचारी, अतिक्रमण विभागाचे पोलीस, सुरक्षा रक्षक आणि मजूर यांचा सहभाग होता. बांधकाम पाडण्यासाठी एक ब्रेकर आणि एक गॅस कटरचा वापर करण्यात आला.

आरपीएफच्या सतर्कतेमुळे नागपूर स्थानकावरून अल्पवयीन मुलीची सुरक्षित सुटका

नागपूर, दि. ३० (वार्ताहर) : रेल्वे प्रवाशांच्या सुरक्षेबरोबरच तिच्या पालकांच्या स्वाधीन बालसंरक्षणाबाबतची आपली करण्यात आले.मिळालेल्या बांधिलकी पुन्हा अधोरेखित करत माहितीनुसार, २८ जून रोजी रात्री रेल्वे सुरक्षा बल सुमारे नऊ वाजण्याच्या (आ र पी ए फ) , सुमारास नागपूर रेल्वे नागपूर नागपूर रेल्वे स्थानकावर कर्तव्य रे ल वे बजावत असलेले नागपूर नागपूर रेल्वे स्थानकावर कर्तव्य परिस्थितीत प्रधान आरक्षक सं श या र्स्पर्द नरेंद्र चौहान ए क ट ी य ां न ा प रिस्थितीत ए क ट ी स्थानकाच्या आ ड ळ ले ल य ा आ ठ ळ य ा अल्पवयीन मुलीची फलाटावरील इटारसी सुरक्षित सुटका केली. बाजूकडे एक अल्पवयीन आवश्यक कायदेशीर आणि मुलगी एकटी बसलेली दिसली. प्रशासकीय प्रक्रिया पूर्ण करून तिच्या हालचाली संशयास्पद तसेच बाल कल्याण समितीच्या वाटल्याने त्यांनी तत्काळ तिची

मार्गदर्शानुसार संबंधित मुलीला तिच्या पालकांच्या स्वाधीन करण्यात आले.मिळालेल्या बांधिलकी पुन्हा अधोरेखित करत माहितीनुसार, २८ जून रोजी रात्री सुमारे नऊ वाजण्याच्या सुमारास नागपूर रेल्वे स्थानकावर कर्तव्य बजावत असलेले प्रधान आरक्षक नरेंद्र चौहान यांनी महिला आरक्षक शिरीन हुसेन आणि चाईल्डलाइनचे प्रतिनिधी विक्की डहारे यांच्या उपस्थितीत मुलीची सहानुभूतीपूर्वक चौकशी केली. या चौकशीदरम्यान कौटुंबिक कारणांमुळे ती घरातून निघून आली असून मुंबईला जाण्याच्या

विचारपूस केली. मात्र, प्राथमिक चौकशीदरम्यान मुलगी स्वतःबाबत समाधानकारक माहिती देऊ शकली नाही. तिच्या सुरक्षिततेचा विचार करून तिला पुढील चौकशीसाठी आरपीएफ पोलीस ठाणे, नागपूर येथे आणण्यात आले. आरपीएफ पोलीस ठाण्यात सहाय्यक उपनिरीक्षक बी. डी. अहिरवार यांनी महिला आरक्षक शिरीन हुसेन आणि चाईल्डलाइनचे प्रतिनिधी विक्की डहारे यांच्या उपस्थितीत मुलीची सहानुभूतीपूर्वक चौकशी केली. या चौकशीदरम्यान कौटुंबिक कारणांमुळे ती घरातून निघून आली असून मुंबईला जाण्याच्या

उद्देशाने रेल्वे स्थानकावर पोहोचल्याची माहिती समोर आली. घटनेचे गांभीर्य लक्षात घेऊन आरपीएफने तात्काळ मुलीच्या कुटुंबीयांचा शोध घेत त्यांच्याशी संपर्क साधला. काही वेळातच तिचे पालक आरपीएफ पोलीस ठाण्यात दाखल झाले. त्यानंतर संबंधित अधिकाऱ्यांनी पालकांची ओळख, मुलीशी असलेले नाते आणि अन्य आवश्यक बाबींची पडताळणी केली. मुलीनेही आपल्या पालकांसोबत जाण्याची इच्छा स्पष्टपणे व्यक्त केली. यानंतर संपूर्ण प्रकरणाची माहिती बाल कल्याण समिती, नागपूर यांना देण्यात आली.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE (BSE SME) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS").



(Please scan this QR to view the Draft Red Herring Prospectus and Draft Abridged Prospectus)

PUBLIC ANNOUNCEMENT

UNITEC
UNITEC FIBRES LIMITED

Corporate Identity Number: U17120MH2005PLC151224

Our Company was originally incorporated on February 11, 2005 under the name “*Unitec Fibres Private Limited*” under the provisions of the Companies Act, 1956 with the Assistant Registrar of Companies, Mumbai, Maharashtra. Thereafter, the status of our Company was changed to public limited Company and the name of our Company was changed to “*Unitec Fibres Limited*” vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on February 14, 2024. The fresh certificate of incorporation conversion to conversion was issued on June 13, 2024 by the Central Processing Centre. The Corporate Identification Number of our Company is U17120MH2005PLC151224.

Registered Office: BLDG No 8 Flat No 3, Oshiwara Mahda Complex Andheri (W), Mumbai-400053, Maharashtra, India.
Telephone: +91-8657019917 | **Email:** investors@unitecfibres.com | **Website:** https://unitecfibres.in/
Contact Person: Ms.Disha Vijay Rane, Company Secretary and Compliance Officer

THE PROMOTERS OF OUR COMPANIES ARE MR. VIJAY OMJAGDISH BEHL, MR.VIRANDER BEHL, MS. DEVINA VIRANDER BEHL, MR. RAJIV BEHL, MR. MIHIR SUVANAM AND MAGIC FILMS PRIVATE LIMITED

INITIAL PUBLIC OFFER OF UPTO 39,16,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE “EQUITY SHARES”) OF UNITEC FIBRES LIMITED (“OUR COMPANY” OR “UNITEC FIBRES” OR “THE ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO ₹ [●] LAKHS (THE “ISSUE”) OF WHICH UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e., NET ISSUE OF UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●]% AND [●]% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹10/- EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF ENGLISH NATIONAL DAILY NEWSPAPER, [●], ALL EDITIONS OF HINDI NATIONAL DAILY NEWSPAPER, [●], AND ALL EDITIONS OF THE DAILY REGIONAL NEWSPAPER, [●], (WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE (“BSE SME”). FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the “SCRR”) read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018 and as amended, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”) (the “QIB Portion”), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis (“Anchor Investor Portion”). However, with effect from December 01, 2025, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of which, up to 40% of the Anchor Investor Portion shall be reserved in the following manner, (i) 33.33% shall be available for allocation to domestic Mutual Funds and (ii) 6.67% shall be available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) (“Net QIB Portion”). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations 2018 and as amended states that not less than 35% of the Net Issue shall be available for allocation to individual investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors’ category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount (“ASBA”) process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks (“SCSBs”) or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled “*Issue Procedure*” on page 349 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247(2) of SEBI (ICDR) Regulations, 2018, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it along with draft abridged prospectus on the website of the BSE at www.bseindia.com, and the website of the Company at https://unitecfibres.in/, and at the website of BRLM i.e Smart Horizon Capital Advisors Private Limited at www.shcapl.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and /or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to “*Risk Factors*” on page 26 of this Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the Draft Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus.

The Equity Shares when issued through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited.

For details of the main objects of the Company as contained in its Memorandum of Association, see “*History and Certain Corporate Matters*” on page 194 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see “*Capital Structure*” on page 92 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SMART HORIZON CAPITAL ADVISORS PVT. LTD. SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED Address: B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India. Tel No: 022-28706822 Email: director@shcapl.com Investors Grievance e-mail: investor@shcapl.com Website: www.shcapl.com Contact Person: Mr. Parth Shah SEBI Registration Number: INM000013183	 BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400 093, Maharashtra, India. Tel No: 022 - 6263 8200 Email: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Asif Sayyed SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC076534	Ms. Disha Vijay Rane Company Secretary and Compliance Officer Address: Bldg No 8 Flat No 3, Oshiwara Mahda Complex Andheri (W), Mumbai-400053, Maharashtra, India. Tel. No.: +91-8657019917 Email: investors@unitecfibres.com Website: https://unitecfibres.in/ Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Managers or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

**For Unitec Fibres Limited
On behalf of the Board of Directors**
Sd/-
Mr. Virander Behl
Managing Director
DIN: 01322448

Place: Mumbai
Date: June 30, 2026

Unitec Fibres Limited is proposing subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated June 29, 2026 with BSE SME. The DRHP is available on the website of BSE at www.bseindia.com and on the website of the BRLM, i.e., Smart Horizon Capital Advisors Private Limited at www.shcapl.com and the website of our Company https://unitecfibres.in/ at Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled “*Risk Factors*” beginning on page 26 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with BSE SME for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the “U.S. Securities Act”) or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

AdBaz

मोतीलाल ओसवाल होम फायनान्स लिमिटेड

नोंदणीकृत कार्यालय : मोतीलाल ओसवाल टॉवर, फायनान्स सवानी रोड, पळट एस्टी डेवेलपमेंट, प्राग्दीर्घ, मुंबई - ४०० ०२५, संपर्क: ८२९१८८८९८८

वेबसाइट: www.motilaloswal.com, ईमेल: hfquery@motilaloswal.com

ई-लिलाव व विक्रीसाठी जाहीर सूचना

‘सिक्विटिडाइजेशन अँड रिफायन्स ऑफ फायनान्शियल असेट्स अँड एनफोर्समेंट ऑफ सिक्विटिडी डेट्रेन्ट अक्ट, २००२’ आणि त्यासोबत ‘सिक्विटिडी डेट्रेन्ट (एनफोर्समेंट) रूल्स, २००२’ मधील नियम ८ व ९ च्या तरतुदी) अन्वये स्थावर मालमत्ताच्या विक्रीसाठी ३० दिवसांची ई-लिलाव विक्री सुरुवात.

संश्लेषणानुसार आणि विक्रेता कर्जदार/देवदार/गारकाचे यांना याद्वारे सूचित करण्यात येते की, (संकेतिक) बळदार आणि ‘सिक्विटिडी डेट्रेन्ट (एनफोर्समेंट) रूल्स, २००२’ मधील नियम ८ व ९ अन्वये, ‘मोतीलाल ओसवाल होम फायनान्स लिमिटेड’ (‘पूर्विले बँक’ ‘आयएस होम फायनान्स कॉर्पोरेशन लिमिटेड’) जे हे लागू ठेवलेले खालील मालमत्ता, पक्षीय रक्कम तसेच पुढील व्याज, शुल्क आणि सर्व इत्यादींचा वसुलीसाठी ‘ऑनलाईन ई-लिलाव’ पद्धतीने विक्रीची जागर आहे. हा लिलाव ‘जरी आहे तरी’, ‘ज्या दिवशीही आहे तरी’ आणि ‘जी काही आहे तरी’ या तरावर ‘motilaloswal.com’ या संकेतस्थळावर खालील सर्गिलानुसार आयोजित केल्या जाईल:

ई-लिलावाची तारीख आणि वेळ: ०७-०८-२०२६, सकाळी ११:०० ते दुपारी २:०० (प्रत्येकी १५ मिनिटांच्या अस्पष्टीत मुदतावधीसह)			
कर्जदार/ हमीदार /कर्ज खाते	मागणी नोंदीसही तारीख आणि रक्कम	अचल मालमत्तेचे वर्णन	राखीव किंमत, ईएमपी / ईएमपी भरण्याची अंतिम तारीख
LAN: LXXAL00416-170036447 शाखा : कल्याण कर्जदार: श्रीकांत रामदास पवार सह-कर्जदार: निलम श्रीकांत पवार	०७-०४-२०२६ १२,४३,२९९/- सारी (अक्षरी रुपये बारा लाख) प्रेमन हजार दोनशे नव्याणवा मास)	श्री सद्गुरू कृपा अपार्टमेंट मधील फ्लॅट क्र. १०५, पहिला मजला, सी-फिंग - क्षेत्रकड : ३५० चौ. फूट विल्ट-अप : ३२,५२ चौ. मीटर येथील मालमत्ता, तसेच, सर्वे क्र. १४, हिस्सा क्र. १ - क्षेत्रकड: ११०० चौ. मीटर; गाव - चिंचापूर; लालबा - अहमदनगर, कल्याण (पुं.) , ठाणे, महाराष्ट्र.	राखीव किंमत: रु. ३,५०,०००/- (अक्षरी रुपये तीन लाख पन्नास हजार फक्त) ईएमपी: रु. ३,५०,०००/- (अक्षरी रुपये पन्नास हजार फक्त) ईएमपी कमा करण्याची अंतिम तारीख: ०६-०८-२०२६

१. ही लिलाव प्रक्रिया बॅंकी दस्तऐवजातील अटी व शर्ती आणि त्याच्या मूळ केलेल्या कार्यपद्धतीनुसार राबविली जाईल. बॅंकी लष्ण्यासाठी आवश्यक माहिती व सहाय्य, ई-लिलावसाठी ठेवलेल्या सुरक्षित मालमत्ताचा पक्षीय आणि ऑनलाईन सदर कायद्याच्या ‘विट फॉर्म’ मिळवण्यासाठी, शुल्क बळीतही आमचे ई-लिलाव सेवा पुरवठ्याद्वारे ‘मेसर्स क्रेडिटग्यारंटिज इंडिया प्रायव्हेट लिमिटेड’ याच्या <https://www.credauktion.com> या वेब पॉर्टलला भेट देऊ शकता. इच्छुक कोटिदार याच पॉर्टलवर लिलावाच्या अटी व शर्ती तसेच प्रक्रियेची माहिती पाहू शकतात. तसेच, वरील वेब पॉर्टलवर उपलब्ध असलेल्या तपसिलानुसार सक्तीय मंहीर कंमार - ९९१९३९३८८ आणि रॉबिन रायसिंग राजपूत - ८०७२०२४८ यांच्याशी किंवा त्यांच्या ‘सेलफोईन ट्रेडिंग डेस्क’शी +९१ ९१३९१०००२० / ई-मेल: balram@credauktion.com संपर्क साधू शकतात.

स्थळ: महाराष्ट्र दिनांक: ०७.०८.२०२६
सही/-, प्राधिकृत अधिकारी, मोतीलाल ओसवाल होम फायनान्स लिमिटेड
*(पूर्वीचे बँक: ऑसवाल होम फायनान्स कॉर्पोरेशन लिमिटेड)

* भारतातरामचे जुटी आढळल्यास छात्री मजूर प्रकळ धरण्यात येईल.

ARCO LEASING LIMITED

Corporate Identification Number: L65910MH1984PLC031957

Registered Office: Plot No. 123, Street No.17, MIDC Marol, Andheri (E), Mumbai City, Mumbai, Maharashtra, India, 400093
Contact Number: + 91-22-28217222-25; Email Address: arcoleasingltd@gmail.com; Website: www.arcoleasing.com

Recommendations of the Committee of Independent Directors (‘IDC’) of Arco Leasing Limited (‘Target Company’) in relation to the Open Offer (‘Offer’) made by Mr. Jitesh Kothari (Acquirer 1) and Mr. Atul Ramshankar Jaiswal (Acquirer 2) (hereinafter collectively referred to as ‘Acquirers’), to the Public Shareholders of the Target Company under the provisions of Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Subsequent Amendments thereto (SEBI (SAST) Regulations).

Date	Tuesday, June 30, 2026																		
Name of the Target Company	Arco Leasing Limited																		
Details of the Offer pertaining to the Target Company	Open offer being made by the Acquirers for acquisition of up to 27,74,970 Offer Shares representing 25.57%* of the Expanded Voting Share Capital of the Target Company, at an offer price of ₹ 10.00/- per Offer Share, to the Public Shareholders of the Target Company, payable in cash, assuming full acceptance aggregating to a maximum consideration to an amount of ₹ 2,77,49,700.00/-, that will be offered to the Public Shareholders who validly tender their Equity Shares in the Offer. *Note: In accordance with Regulation 7 (1) of the SEBI (SAST) Regulations, an open offer is mandated for at least 26.00% of the total shares of the Target Company. However, as on the date of this Public Announcement, the shareholding of the Public Shareholders of the Target Company is 25.57% of the Expanded Voting Share Capital of the Target Company. Therefore, the Offer Shares represents 25.57% of the Expanded Voting Share Capital of the Target Company. The Public Announcement dated March 13, 2026 (‘PA’), the Detailed Public Statement (‘DPS’) published on March 23, 2026, the Draft Letter of Offer (‘DLO’) dated April 01, 2026 and the Letter of Offer (‘LOO’) dated June 23, 2026 issued by JJ IPO Advisors Private Limited (‘Manager to the Offer’) on behalf of the Acquirers.																		
Names of the Acquirers and Persons Acting in Concert with the Acquirers	Mr. Jitesh Kothari (Acquirer 1) and Mr. Atul Ramshankar Jaiswal (Acquirer 2). There is no person acting in concert for this Offer.																		
Name of the Manager to the Offer	JJ IPO Advisors Private Limited																		
Members of the Committee of Independent Directors (IDC)	<table><thead><tr><th>Sr. No.</th><th>Name of the Independent Directors</th><th>Designation</th></tr></thead><tbody><tr><td>1.</td><td>Mrs. Khadija Taher Raniwala</td><td>Chairperson</td></tr><tr><td>2.</td><td>Mr. Srikanth Gopalrao Kowlikar</td><td>Member</td></tr><tr><td>3.</td><td>Mrs. Jyoti Gowadia</td><td>Member</td></tr><tr><td>4.</td><td>Mrs. Usha Manish Ghelani</td><td>Member</td></tr><tr><td>5.</td><td>Mr. Keyur Shah</td><td>Member</td></tr></tbody></table>	Sr. No.	Name of the Independent Directors	Designation	1.	Mrs. Khadija Taher Raniwala	Chairperson	2.	Mr. Srikanth Gopalrao Kowlikar	Member	3.	Mrs. Jyoti Gowadia	Member	4.	Mrs. Usha Manish Ghelani	Member	5.	Mr. Keyur Shah	Member
Sr. No.	Name of the Independent Directors	Designation																	
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3.	Mrs. Jyoti Gowadia	Member																	
4.	Mrs. Usha Manish Ghelani	Member																	
5.	Mr. Keyur Shah	Member																	
IDC Member's relationship with the Target Company (Director, Equity shares owned, any other contract/relationship), if any	1. All IDC Members are Independent Directors on the Board of the Target Company. 2. None of the members of the IDC hold any equity shares or other securities of the Target Company or have any contract/ relationship with the Target Company other than their appointment as Independent Directors of the Target Company.																		
Trading in the Equity Shares/other securities of the Target Company by IDC Members	None of the IDC Members have traded in the Equity Shares of the Target Company from the date of the Public Announcement till the date of this Recommendations.																		
IDC Member's relationship with the Acquirers (Director, Equity shares owned, any other contract/relationship), if any.	None of the IDC Members hold any contract, nor have any direct or indirect relationship with the Acquirers. Further, since the Acquirers are individuals, Directorship or the details of holding of the Equity Shares/other securities of the Acquirers, is not applicable. Since the Acquirers are individuals, the details of trading in the Equity Shares/other securities of the Acquirers by IDC Member, is not applicable.																		
Recommendation on the Open offer, as to whether the offer, is or is not, fair, and reasonable	Based on the review of the PA, DPS, DLO and LOO issued by the Manager to the Offer on behalf of the Acquirers, IDC Members believe that- given the Equity Shares of the Target Company are infrequently traded in accordance with the provisions of Regulation 2 (1) (i) of the SEBI (SAST) Regulations, the Offer Price has been determined in accordance with and is in line with the parameters prescribed under Regulations 8 (1) and 8 (2) of the SEBI (SAST) Regulations. The Shareholders of the Target Company are advised to independently evaluate the Open Offer vide Letter Of Offer dated June 23, 2026, including the risk factors described therein, the market performance of the Equity Shares, and take an informed decision in the best of their interests about tendering the Equity Shares held by them in the Open Offer. This statement of recommendation will be available on the website of the Target Company at www.arcoleasing.com . IDC Members have taken into consideration and reviewed the following Offer Documents for making the recommendation: a) Public Announcement dated Friday, March 13, 2026; b) Detailed Public Statement dated Saturday, March 21, 2026, in connection with this Offer, published on behalf of the Acquirers on Monday, March 23, 2026, in Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions) and Pratahkal (Marathi Daily) (Mumbai Edition); c) Draft Letter of Offer dated Wednesday, April 01, 2026, filed and submitted with SEBI; d) Letter of Offer along with Form of Acceptance and Form SH-4 dated Tuesday, June 23, 2026; The Offer Price is in terms of Regulation 8 of the SEBI (SAST) Regulations. Based on the review of the aforesaid Offer Documents, the IDC Members are of the view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations. However, the Shareholders of the Target Company are advised to independently evaluate the Open Offer and take an Informed decision in the best of their interests.																		
Disclosure of Voting Pattern	These recommendations have been unanimously approved by the IDC Members																		
Details of Independent Advisors, if any	None																		
Any other matter to be highlighted	None																		

Terms not defined herein carry the meaning prescribed to them in the Letter of Offer dated Tuesday, June 23, 2026.

To the best of our knowledge and belief, after making the proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the Regulations.

For and on behalf of the Committee of Independent Directors
Arco Leasing Limited
Sd/-
Mrs. Khadija Taher Raniwala
Chairman of the IDC
(DIN: 11237433)

Place: Mumbai
Date: Tuesday, June 30, 2026