

Date: 13.05.2026

Ref no: KMBL/SME/WISE/ 009/2026-27

To,
The Board of Directors,
UNITEC FIBRES LIMITED
Bldg No 8 Flat No 3oshiwara
Mahda Complex Andheri (W), Mumbai, Maharashtra, India, 400053

Subject: - Proposed Initial Public Offer (IPO) of UNITEC FIBRES LIMITED (the “Company”) on Emerge Platform of NSE Limited (the “Stock Exchange”).

Dear Sirs,

Subject: Initial Public Offer of UNITEC FIBRES LIMITED

Dear Sir / Madam,

We the undersigned, do hereby confirm that we are banker and/or secured creditor to the Company. We also give our consent to our name (along with below details) being included as “**Banker/Secured Creditor to the Company**” in the Red Herring Prospectus/ Prospectus which the Company intends to offer in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and Section 28 or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the DRHP/Red Herring Prospectus/ Prospectus:

Name	Kotak Mahindra Bank Ltd.
Address:	Godrej Two, 10th Floor, Unit 1003 & 1004, Off Eastern Express Highway, Pirojsha Nagar, Vikhroli (East), Mumbai – 400079
Tel No.:	9819337162
E-mail:	shilpi.jaiswal@kotak.com
Website:	www.kotak.coms
Contact Person:	Shilpi Jaiswal

Yours faithfully,

For Kotak Mahindra Limited**Authorised Signatory**

Name: Vinit Rode

Designation: Deputy Vice President

Phone No: 9987604021

Email id: vinit.rode@kotak.com

Kotak Mahindra Bank Limited

Godrej Two, 10th Floor, Unit 1003 & 1004, www.kotak.com
Off Eastern Express Highway, Pirojsha
Nagar, Vikhroli (East), Mumbai - 400079

Registered Office:

27BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400 051 India.
CIN: L65110MH1985PLC038137