

SHAILASHRI BHASKAR
B.Com, M B A, F C S.
Practising Company Secretary
(FCS:5778; CP:5092)

2E, Malayagiri, Anushakti Nagar,
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Date: June 23, 2026

To,
The Board of Directors,
Unitec Fibres Limited
Bldg No 8 Flat No 3, Oshiwara Mahda Complex
Andheri (W), Mumbai-400053, Maharashtra, India.

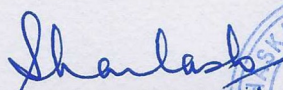
Subject: - Proposed Initial Public Offer (IPO) of Unitec Fibres Limited (Formerly Known as Unitec Fibres Private Limited) (the "Company") on SME Platform of BSE Limited (the "Stock Exchange") (the "Stock Exchange").

I do hereby certify that the information given below is correct and give my consent to my name being included as an "Independent Practicing Company Secretary" to Unitec Fibres Limited in the Draft Red Herring Prospectus / Red Herring Prospectus/ Prospectus to be filed with Stock Exchange, Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

I also give my consent to include my name as an "Expert" under Section 2(38) read with Section 26 of the Companies Act in the Draft Red Herring Prospectus / Red Herring Prospectus/ Prospectus to the extent and in their capacity as the Practicing Company Secretary with respect to issuance of certificate for conducting ROC searches, and such consent has not been withdrawn as on the date of this Draft Red Herring Prospectus / Red Herring Prospectus/ Prospectus. However, the term "Expert" shall not be construed to mean an "Expert" as defined under the Securities Act.

I authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name of Firm	Shailashri Bhaskar
Address of the Firm	2E, Malayagiri, Anushakti Nagar, Mumbai 400 094
Contact Number	9869100391
Fax Number	NA
Email ID	shailashrib@gmail.com
Contact Person and Membership Number	Shailashri Bhaskar; F5778
Certificate of Practice Number	5092


SHAILASHRI BHASKAR
Practicing Company Secretary
Registration Number: CP 5092
Membership Number: F5778

