UNITEC

UNITEC FIBRES LIMITED

CERTIFIED TRUE COPY OF RESOLUTION PASSED AT MEETING OF THE BOARD OF DIRECTORS OF UNITEC FIBRES LIMITED HELD ON MONDAY, JUNE 29, 2026 AT 5:00 P.M. AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT BLDG NO. 8 FLAT NO 3, OSHIWARA MAHDA COMPLEX, ANDHERI (W), MUMBAI-400053, MAHARASHTRA, INDIA.

AUTHORISATION ON ISSUE SIZE AND STRUCTURE FOR IPO:

WHEREAS, the Board of Directors of Unitec Fibres Limited (the "Company") has proposed Initial Public Offer, by Fresh Issuance of Equity Shares through the Book Building process in accordance with Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2018, and the Companies Act, 2013. The Board in their meeting held on May 07, 2026 approved the Issue and the Shareholders have also approved the Issue by way of Special Resolution adopted pursuant to Section 23, 26 and 62(1)(c) of the Companies Act, 2013, in the Shareholder's Meeting held on May 12, 2026.

WHEREAS, it is necessary to now determine and approve the Issue size and structure of the IPO in compliance with applicable laws, regulations, and the Company's strategic objectives;

"**RESOLVED THAT** the Board hereby approves the total Issue size of 39,16,800 Equity Shares, of face value of Rs. 10/-each, at an Issue Price of [●] /- aggregating to [●] Lakhs, subject to regulatory approvals"

"**RESOLVED FURTHER THAT** the IPO shall be conducted in compliance with the applicable provisions of the Companies Act, 2013, the Securities and Exchange Board of India (SEBI) regulations, stock exchange requirements, and other relevant legal and regulatory frameworks."

"**RESOLVED FURTHER THAT** the Equity Shares Issued pursuant to the offer shall be listed at SME Platform of BSE (BSE SME)."

"**RESOLVED FURTHER THAT** The Board authorizes the Chairman and Managing Director, Chief Financial Officer, Chief Executive Officer, Company Secretary, and other designated officials to take all necessary steps to implement the IPO, including but not limited to engaging merchant bankers, legal advisors, auditors, and other professionals"

"**RESOLVED FURTHER THAT** The Directors of the Company are further empowered to finalize and file the Draft Red Herring Prospectus, Red Herring Prospectus, and other necessary documents with SEBI, stock exchanges, and other regulatory authorities."

"**RESOLVED FURTHER THAT** The Board shall have the authority to make any modifications, amendments, or alterations in the issue size and structure as may be required to meet regulatory requirements or market conditions, in consultation with legal and financial advisors."

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"**RESOLVED FURTHER THAT** all actions taken by the Company's officers in connection with the IPO process prior to the date of this resolution be and are hereby ratified and confirmed"

//Certified True Copy//
By the order of the Board of Directors
For Unitec Fibres Limited

Virander Behl
Managing Director
DIN: 01322448

Date: 29.06.2026
Place: Mumbai

UNITEC FIBRES LIMITED INDIA