



Date: 25th May 2026

To,
The Board of Directors,
For Unitec Fibres Limited
(Formerly Known as Unitec Fibres Private Limited)
Bldg No 8, Flat No 3, Oshiwara Mahda Complex,
Andheri (West), Mumbai -400053

Subject: Proposed Initial Public Offer (IPO) of Unitec Fibres Limited (the "Company") on SME Platform of BSE Limited (the "Stock Exchange").

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name M/s. GMCS & Co., Chartered Accountants being included as "Statutory Auditors" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorised you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further we hereby give our consent to include the following contact details:

1	Name	GMCS & Co
2	Address	SB 18, 2 nd Floor, Highland Corporate Centre (High Street Mall), Kapurbawadi Junction, Majiwade, Thane West - 400607, Maharashtra, India
3	Telephone	+91 9987700689
4	Email ID	rahul@gmcsandco.co.in carahulsgupta85@gmail.com
5	Contact Person	Mr. Rahul Gupta
6	Membership No	151630
7	Firm Registration No	141236W
8	Peer Review No	025825 - This Certificate is effective from 01-06-2026 and valid up to 31-05-2029

Thanking You,

Yours Faithfully,
For M/s GMCS & Co
Chartered Accountants
FRN: 141236W

Mr. Rahul Gupta
Partner
M. No: 151630
Place: Thane
Date: 25th May 2026

