



# Mundra & Co.

Chartered Accountants

513, Apex Mall, 4<sup>th</sup> Floor, Lal Kothi, Tonk Road, Jaipur-302018



canitinjpr@gmail.com



+91-8239487569

To,  
The Board of Directors,  
**Unitec Fibres Limited**  
Bldg No 8, Flat No 3, Oshiwara Mahda Complex  
Andheri (W)- 400053, Mumbai, Maharashtra, India

**Subject: - Proposed Initial Public Offer of Unitec Fibres Limited ("The Company") on SME Platform of BSE Limited (the "Stock Exchange").**

Dear Sir/Madam,

We, the undersigned, hereby give our consent to our name **M/s. Mundra & Co.**, Chartered Accountants being included as "**Peer Review Auditors**" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further we hereby give our consent to include the following contact details:

|                                     |                                                                |
|-------------------------------------|----------------------------------------------------------------|
| Name of the Firm                    | Mundra & Co.                                                   |
| Address                             | 513, Apex Mall, 4th Floor, Lal Kothi, Tonk Road, Jaipur-302018 |
| Mobile                              | +91-8239487569                                                 |
| E-mail                              | canitinjpr@gmail.com                                           |
| Contact Person                      | CA. Nitin Khandelwal                                           |
| Firm Registration Number            | 013023C                                                        |
| Peer Review No.                     | 020688                                                         |
| Validity of Peer Review Certificate | April 30, 2028                                                 |

We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our registration certificate. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

Yours faithfully

For Mundra & Co.  
Chartered Accountants  
FRN: 013023C

*NKhandelwal*



**CA. Nitin Khandelwal**  
**Partner**  
**Membership No.: 414387**  
**Place: Jaipur**  
**Date: May 29, 2026**

Encl: As above



# The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

## Peer Review Board

Peer Review Certificate No.: 020688

This is to certify that the Peer Review of

*M/s Mundra & Co*

*513, Apex Mall, 4th Floor,*

*Lal Kothi, Tonk Road,*

*Jaipur-302018*

*FRN.: 013023C*

**has been carried out for the period**

**2021-2024**

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

**This Certificate is effective from: 01-05-2025**

**The Certificate shall remain valid till: 30-04-2028**

**Issued at New Delhi on 15-05-2025**

*P. H. Khandelwal*

**CA. Purushottamlal  
Khandelwal**

**Chairman  
Peer Review Board**

*Gyan Chandra Misra*

**CA. Gyan Chandra Misra**

**Vice-Chairman  
Peer Review Board**

*Mohit Baijal*

**CA. Mohit Baijal**

**Secretary  
Peer Review Board**

**Note :** The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the '*Peer Review Guidelines 2022*'.