Abridged Prospectus
Dated: September 17, 2026

UNITEC FIBRES LIMITED

CIN: U17120MH2005PLC151224

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website
BLDG No 8 Flat No 3, Oshiwara Mahda Complex, Andheri (W), Mumbai-400053, Maharashtra, India.	NA	Ms. Disha Vijay Rane Company Secretary and Compliance Officer	**Email:** investors@unitecfibres.com **Telephone:** 91-8657019917	https://unitecfibres.in/

THE PROMOTERS OF OUR COMPANY ARE MR. VIJAY OMJAGDISH BEHL, MR. VIRANDER BEHL, MS. DEVINA VIRANDER BEHL, MR. RAJIV BEHL, MR. MIHIR SUVANAM AND MAGIC FILMS PRIVATE LIMITED

DETAILS OF ISSUE TO PUBLIC, PROMOTERS/SELLING SHAREHOLDERS

TYPE	FRESH ISSUE	SIZE OF OFFER FOR SALE	TOTAL ISSUE SIZE	ELIGIBILITY AND SHARE RESERVATION AMONG QIBs, NIIs AND RIIs
Fresh Issue	Up to 39,16,800 Equity Shares aggregating up to [●] Lakhs.	N.A.	Up to 39,16,800 Equity Shares aggregating up to [●] Lakhs.	The Issue is being made in Terms of Regulation 229 (2) and 253 (1) & (2) of the SEBI ICDR Regulations 2018 and as amended. For details in relation to share reservation among QIBs, Non-Institutional Bidders and Individual Bidder, see *"Issue Structure"* beginning on page 342 of the Red Herring Prospectus.

DETAILS OF OFFER FOR SALE, SELLING SHAREHOLDERS AND THEIR WEIGHTED AVERAGE COST OF ACQUISITION – NOTAPPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES

RISKS IN RELATION TO THE FIRST ISSUE

This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of Equity Shares is ₹ 10/- each. The Floor Price, Cap Price and Issue Price (determined by our Company in consultation with the Book Running Lead Manager, in accordance with the SEBI ICDR Regulations), and on the basis of the assessment of market demand for the Equity Shares by way of Book Building Process as stated in *"Basis for Issue Price"* beginning on page 119 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the issue unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the issue have not been recommended or approved by the Securities and Exchange Board of India ("**SEBI**"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to "*Risk Factors*" on page 27 of the Red Herring Prospectus.

ISSUER'S ABSOLUTE RESPONSIBILITY

Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that this Red Herring Prospectus contains all information with regard to our Company and the Issue, which is material in the context of the Issue, that the information contained in this Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

LISTING

The Equity Shares Issued through the Red Herring Prospectus are proposed to be listed on SME Platform of BSE **("BSE SME").** Our Company has received "In-Principle" approval from the BSE SME for using its name in the offer document for the listing of the Equity Shares, pursuant to letter dated August 11,2026. For the purpose of the Issue, the Designated Stock Exchange shall be BSE.

BOOK RUNNING LEAD MANAGER TO THE ISSUE

Name and Logo	Contact Person	Email & Telephone
Smart Horizon Capital Advisors Private Limited	Mr. Parth Shah	**E-mail:** director@shcapl.com **Telephone:** 022-28706822

REGISTRAR TO THE ISSUE

Name and Logo	Contact Person	Email & Telephone
BIGSHARE SERVICES PVT LTD	Mr. Asif Sayyed	**E-mail:**ipo@bigshareonline.com **Telephone:** 022 - 6263 8200

BID/ISSUE PROGRAMME

ANCHOR INVESTOR BID/ ISSUE PERIOD: TUESDAY, SEPTEMBER 22, 2026*	BID/ISSUE OPENS ON: WEDNESDAY, SEPTEMBER 23, 2026 *	BID/ ISSUE CLOSES ON: FRIDAY, SEPTEMBER 25, 2026 **

**Our Company in consultation with the BRLM may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Issue Period shall be one Working Day prior to the Bid/Issue Opening Date.*

***Our Company in consultation with the BRLM, consider closing the Bid/Issue Period for QIBS one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.*

(Please scan this QR code to Red Herring Prospectus and Abridged Prospectus)

This memorandum ("**Abridged Prospectus**") is an abridged prospectus containing salient features of the red herring prospectus dated September 17, 2026 of Unitec Fibres Limited ("**Company**") filed with the Registrar of Companies, Mumbai at Maharashtra ("**RHP**" or "**Red Herring Prospectus**").

This Abridged Prospectus contains general summary of certain disclosures in the Red Herring Prospectus and the terms of the Issue and is not exhaustive, nor does it purport to contain a summary of all the disclosures in the Red Herring Prospectus or all details relevant to prospective investors. This summary should be read in conjunction with, and is qualified in its entirety by, the more detailed information appearing elsewhere in the Red Herring Prospectus, which is available at the websites of BSE Limited ("**BSE**", "**Stock Exchange**") at www.bseindia.com, the Company at https://unitecfibres.in/ and the BRLM at www.shcapl.com. Potential investors should not rely on this Abridged Prospectus and should refer to the Red Herring Prospectus in making any investment decision.

References below to page numbers are to page numbers of the Red Herring Prospectus dated September 17, 2026. Unless otherwise specified all capitalised terms used herein and not specifically defined bear the same meaning as ascribed to them in the Red Herring Prospectus.

1. Summary of the primary business:

Our Company is engaged in the manufacturing of Recycled Polyester Staple Fibre ("RPSF"), a product created from recycled polyester raw materials. The production process begins with the procurement of raw materials like PET flakes, PET chips and other polyester waste materials. These materials are then converted into raw inputs, spun into fibre and processed to meet the requirements of our customers related to fibre properties like colour and density.

a) Business Overview - Products and Services

Our products find applications in industries like the automobiles (carpet, roof liners, trunks), home furnishing (sofa, curtains, carpets) and textile sectors (spinning mills). Our manufacturing process focuses on the regeneration of polyester fibre through the utilization of PET flakes, PET chips and other PET waste derived from discarded plastic bottles and post-consumer waste streams. By converting such recyclable materials into Recycled Polyester Staple Fibre ("RPSF"), we contribute to resource conservation, waste reduction and the production of environmentally sustainable products.

b) Industries Served and Typical Customers

We serve customers across various industry segments, including Home Furnishing, Automobile, Non-Woven Fabrics, Textile, and other industries.

c) Segment Reporting and Revenue Contribution

The table below sets forth our business wise revenue break-up for the financial year ended March 31, 2026, 2025 and 2024 based on the Restated Financial Statements:

Industry Segment	FY 2025-26		FY 2024-25		FY 2023-24	
	Revenue from Operations	%	Revenue from Operations	%	Revenue from Operations	%
Home Furnishing	10,420.27	46.47	12,036.75	53.16	11,402.96	55.86
Automobile	8,105.03	36.14	5,991.88	26.46	6,072.26	29.75
Non-Woven Fabrics	2,299.25	10.25	2,282.94	10.08	2,010.69	9.85
Textile	1,129.11	5.04	1,821.45	8.04	307.30	1.51
Others	470.82	2.10	508.59	2.25	620.75	3.04
Total	**22,424.48**	**100.00**	**22,641.61**	**100.00**	**20,413.97**	**100.00**

d) Key Geographies

Our Company has both domestic and international presence. For the financial year ended March 31, 2026, our Company reported total revenue of ₹22,424.48 lakhs, of which ₹20,177.98 lakhs (89.98%) were generated from domestic operations. Among the domestic markets, Gujarat contributed the highest revenue of ₹4,570.41 lakhs (20.38%), followed by Maharashtra at ₹3,517.05 lakhs (15.68%) and Tamil Nadu at ₹3,099.00 lakhs (13.82%). Other notable contributions from the domestic market were from Haryana, Delhi and Uttarakhand. Export revenue stood at ₹2,054.77 lakhs (9.16%), with Bangladesh contributing ₹854.62 lakhs (3.81%), followed by France at ₹452.27 lakhs (2.02%), Germany at ₹392.92 lakhs (1.75%) and the United Kingdom at ₹337.36 lakhs (1.50%). Other operating revenue amounted to ₹191.73 lakhs (0.86%). Overall, our Company's revenue is primarily driven by domestic sales, while exports contribute a smaller but significant portion of our total revenue. For further details, please see the chapter titled "*Our Business – Revenue Break-Up*" on page 158.

e) Revenue concentration among top 5 customer

Revenue concentration in terms of top 1, 5 and 10 clients:

(₹ in lakhs)

Particulars	FY 2025-26		FY 2024-25		FY 2023-24	
	Sales	% of Total Sales	Sales	% of Total Sales	Sales	% of Total Sales
Top 1 Customer	2,656.04	11.84%	2,369.95	10.47%	2,480.62	12.15%
Top 5 Customers	7,265.99	32.40%	6,736.49	29.75%	6,956.24	34.08%
Top 10 Customers	10,301.97	45.94%	10,204.68	45.07%	9,724.90	47.64%

f) Key Offices and Operational Facilities

Our Company have 5 (Five) establishments comprising one registered office, One Additional office for business and administrative activities, 2 (Two) Existing Manufacturing units and one upcoming manufacturing unit which is under construction.

Sr.no	Present Usage of the Unit	Address
1.	Registered Office	Flat No. 003, Ground floor Oshiwara Mhada Complex, Bldg No. 8, New Link Road, Andheri (West), Mumbai-400053, Maharashtra, India.
2.	Additional office	Flat No. 004, Ground floor Oshiwara Mhada Complex, Bldg No. 8, New Link Road, Andheri (West), Mumbai-400053, Maharashtra, India
3.	Manufacturing (Unit 1)	E-57, M.I.D.C., Tarapur Industrial Area, Tarapur, Palghar, Thane- 401506, India.
		E-56, M.I.D.C., Tarapur Industrial Area, Tarapur, Palghar, Thane- 401506, India.
4.	Manufacturing (Unit 2)	Plot No. N-29, M.I.D.C., Tarapur Industrial Area, Tarapur, Palghar, Thane- 401506, India.
5.	Under construction manufacturing unit (Unit 3)	Land bearing City Survey No. NA136, NA141, NA249, NA132 and NA67, Kharadpada Road, Sub Health Centre Anklas, Anklas, Valsad, Gujarat - 396105, India.
		Land bearing City Survey No. NA82, NA133, NA134, NA246 and NA248, Kharadpada Road, Sub Health Centre Anklas, Valsad, Gujarat - 396105, India.

g) Business Strengths and Strategies

Our business strengths are:

- Polyester waste recycling and sustainable products
- Our manufacturing units
- Quality certifications
- Experienced promoters and management team
- Our order book

Our business strategies are:

- Reduce debt levels and improve debt to equity ratio
- To increase our manufacturing capacity through the establishment of an additional RPSF production line.
- Continuing customer relationship development and expansion
- Focus on consistently meeting quality standards
- Capitalize the opportunity in the RPSF industry
- Industrial Polyester Line Waste

For further details, please refer to the chapter titled "Our Business" beginning on page 151 of the Red Herring Prospectus.

2. Summary of the Industry

The Indian manufacturing sector is steadily emerging as a key pillar of the economy, contributing around 17% to GDP. The number of startups recognized increased by 51.6% year-on-year in FY 2025-26 compared to FY 2024-25, while direct jobs created rose by 36.1% during the same period. With government initiatives like Make in India and production-linked incentive (PLI) schemes, the National Mission on Manufacturing (NMM) announced in Budget 2025-26, serves as a key catalyst for industrial growth, targeting a rise in manufacturing's GDP share to 25% by 2035, creation of 143 million jobs, and expansion of merchandise exports to Rs. 106.05 lakh crore (US$ 1.20 trillion) by through deeper global value chain integration.

India is also carving a niche in specialised global value chains. It has the potential to cater to 10% of the world's wind energy demand by 2030 through its growing capacity in wind power component manufacturing. In electronics, domestic value addition has risen from 30% to 70% and is projected to reach 90% by FY27. India's electronics manufacturing ecosystem is witnessing rapid expansion, with Apples India-based vendors exporting Rs. 22,094 crore (US$ 2.50 billion) worth of components to China in FY26, expected to reach Rs. 30,931 crore (US$ 3.50 billion) by the end of the year. This marks a significant shift in global supply chains, with India emerging as a supplier of high-value electronic components rather than just an assembly hub.

For further details, please refer to the chapter titled "Industry Overview" beginning on page 133 of the Red Herring Prospectus.

3. Promoters of our Company

Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification/ Corporate Information
1	Mr. Vijay Omjagdish Behl	Individual	He is one of the Promoters, Chairman and the Whole Time Director of our Company. He completed his bachelor's degree in arts from Guru Nanak Dev University in the year 1979. He has been associated with our Company w.e.f. March 20, 2016 as director, later designated as Chairman and Whole-Time Director w.e.f July 12, 2024. He has around 10 years of experience in the fibre industry. He contributes to the Company by looking after the daily operations, human resource and finance department of the Company.
2	Mr. Virander Behl	Individual	He is one of the Promoters and the Managing Director of our Company. He completed his bachelor's degree in arts from Guru Nanak Dev University in the year 1983. He has been associated with our Company since incorporation as director, later designated as Managing Director w.e.f July 12, 2024. He has around 21 years of experience in the fibre industry.He is responsible for overseeing and managing sales operations, developing and implementing of sales strategies as per market trends and customer preferences, analyzing sales data and performance metrics, identifying areas for improvement and opportunities for growth of the Company.
3	Ms. Devina Virander Behl	Individual	She is one of the Promoters and a Non-Executive Non-Independent Director of our Company. She has completed her secondary school from the Maharashtra State Board in the year 1981. She has been associated with our Company since incorporation as director, later designated as Non-Executive Non-Independent Director w.e.f. July 12, 2024. She has around 21 years of experience in the fibre industry. Her insights are useful for shaping strategic initiatives, while her industry experience allows her to provide valuable input on risk management.
4	Mr. Rajiv Behl	Individual	He is the Chief Executive Officer of our Company with effect from May 17, 2025. He has completed his bachelor's degree in commerce from University of Bombay in the 1976. He has been associated with our Company since 2017 and was responsible for overseeing company's financial operations. He has an experience of over 9 years in managing accounts department of the Company.
5	Ms. Mihir Suvanam	Individual	He is the Chief Financial Officer of our Company with effect from May 17, 2025. He has completed his Master of Science in finance, from the City University London in 2009. His past work experience includes working with TSN Expert Services Private limited (brand name Lynk) at various roles, for a period of 8 years. Additionally, he worked with Outsized India Private Limited for a year. He has a total work experience of over 10 years in managing finance and human resource related functions.
6	Magic Films Private Limited	Corporate	Magic Films Private Limited was incorporated as a private limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies on December 18, 1996.The registered office of Magic Films Private Limited is situated at 112 Santosh Towers CHS Ltd 3rd Cross Road Lokhandwala Andheri West, Mumbai, Maharashtra, India, 400053. The Corporate Identification Number of Magic Films Private Limited is U92110MH1996PTC104567. Magic Films Private Limited is not listed on any stock exchange.

For further and complete information, see *"Our Promoters and Promoter Group"* beginning on page 216 of the Red Herring Prospectus.

4. Objects of the Issue:

S. No.	Objects	Description
1.	Repayment/prepayment of all or certain of our borrowings availed of by our Company	As on March 31, 2026, the aggregate outstanding secured borrowings of our Company is ₹ 6,317.92 lakhs. Our Company proposes to utilize an estimated amount of ₹ 3,100.00 lakhs from the Net Proceeds towards part or full repayment and/or pre-payment of borrowings availed by us. Given the nature of these borrowings and the terms of repayment or prepayment, the aggregate outstanding amounts under these borrowings may vary after payment of due instalments. In light of the above, at the time of filing the Red Herring Prospectus, the table below shall be suitably updated to reflect the revised amounts or loan as the case may be which have been availed by us.
2.	General corporate purposes	Our Company shall utilise the remaining Net Proceeds, for general corporate purpose including but not restricted to, meeting operating expenses, initial development costs for projects other than the identified projects, and the strengthening of our business development and marketing capabilities, meeting exigencies which the Company in the ordinary course of business may not foresee or any other purposes as approved

		by our Board of Directors subject to compliance with the necessary provisions of the Companies Act and SEBI ICDR regulations and amendments thereto.

For further details of the Objects of the Issue, see *"Objects of the Issue"* beginning on page 112 of the Red Herring Prospectus.

5. Pre-Issue and Post-Issue shareholding of our Promoters, members of our Promoter Group and additional top 10 shareholders

The aggregate shareholding of our Promoters, members of our Promoter Group and public Shareholders (top 10 Shareholders) (apart from our Promoters and members of our Promoter Group) as on the date of the Red Herring Prospectus and as at the date of Allotment is set forth below:

Sr. No.	Particulars	Pre- Issue Shareholding as at the date of the Red Herring Prospectus		Post- Issue shareholding as at Allotment*			
				At the lower end of the Price Band (₹ 83)		At the upper end of the Price Band (₹ 88)	
		Number of Equity Shares of face value ₹10 each	Percentage of total pre- Issue paid up Equity Share capital	Number of Equity Shares of face value ₹10 each	Percentage of total post -Issue fer paid up Equity Share capital	Number of Equity Shares of face value ₹10 each	Percentage of total post - Issue paid up Equity Share capital
(A) Promoters							
1.	Mr. Rajiv Behl	28,00,000	26.66%	28,00,000	19.42%	28,00,000	19.42%
2.	Mr. Vijay Omjagdish Behl	26,55,000	25.28%	26,55,000	18.41%	26,55,000	18.41%
3.	M/s. Magic Films Private Limited	16,34,537	15.56%	16,34,537	11.34%	16,34,537	11.34%
4.	Mr. Virander Behl	13,88,957	13.23%	13,88,957	9.63%	13,88,957	9.63%
5.	Ms. Devina Virander Behl	5,33,877	5.08%	5,33,877	3.70%	5,33,877	3.70%
6.	Mr. Mihir Suvanam	6,65,000	6.33%	6,65,000	4.61%	6,65,000	4.61%
	Total (A)	**96,77,371**	**92.15%**	**96,77,371**	**67.12%**	**96,77,371**	**67.12%**
(B) Promoter Group							
7.	Ms. Vibha Behl	1,45,009	1.38%	1,45,009	1.01%	1,45,009	1.01%
8.	Ms.Vasudha Behl	70,000	0.67%	70,000	0.49%	70,000	0.49%
	Total (B)	**2,15,009**	**2.05%**	**2,15,009**	**1.49%**	**2,15,009**	**1.49%**
(C) Additional top 10 Shareholders							
9.	Angela Johanna Staudinger	4,24,398	4.04%	4,24,398	2.94%	4,24,398	2.94%
10.	Umesh Seth	1,50,000	1.43%	1,50,000	1.04%	1,50,000	1.04%
11.	Speciality Paper Ltd	35,000	0.33%	35,000	0.24%	35,000	0.24%
	Total (C)	**6,09,398**	**5.80%**	**6,09,398**	**4.23%**	**6,09,398**	**4.23%**
	#Total (A+B+C)	**1,05,01,778**	**100.00%**	**1,05,01,778**	**72.84%**	**1,05,01,778**	**72.84%**

**Subject to finalization of Basis of allotment*
As on the date of the Red Herring Prospectus we have total 11 (Shareholders), out of which 3 are Public Shareholders.

For detailed information on the "Capital Structure", please refer on page no.95 of the Red Herring Prospectus.

6. Summary of Restated Financial Statements

The following details are derived from the Restated Financial Information as at for the Financial Years ended March 31, 2026, March 31, 2025 and March 31, 2024:

(₹ in lakhs, unless otherwise specified)

Particulars	For the year ended March 31, 2026	For the year ended March 31, 2025	For the year ended March 31, 2024
Share Capital	1,050.18	1,050.18	1,050.18
Net Worth#	6,499.56	5,739.88	4,918.04
Revenue from operations$	22,424.48	22,641.61	20,413.97
Profit Before Tax from continuing operations	1,102.35	1 ,167.67	1 ,054.82
Profit after Tax	759.67	821.84	741.95
Basic Earnings Per Share@	7.23	7.83	7.06
Diluted Earnings Per Share@	7.23	7.83	7.06
*Net Asset Value per Equity Shares	61.89	54.66	46.83
^Total Borrowings (as per Restated)	7,719.22	3,663.83	1,572.12

Notes:
#Net Worth = Restated Equity Share Capital plus Restated Reserves & Surplus
$ Revenue = Restated Revenue from operations
@ Earnings per share (Basic & diluted) = Restated profit after tax for the period divided by Restated weighted average number of Equity Shares outstanding during the period
**Net Asset Value per Equity Share = Restated Net worth divided by Restated weighted average number of Equity Shares outstanding during the period*
^Total Borrowings = Restated Long-Term Borrowings plus Restated Short-Term Borrowings

For details, see "Restated Financial Information", "Other Financial Information" and "Management's Discussion and Analysis of Financial Conditions and Results of Operations" on pages 278, 273 and 278, respectively.

7. Key Performance Indicators ("KPIs")

The following table sets forth details of our KPIs based on the Restated Standalone Financial Information for Financial Year 2026, Financial Year 2025 and Financial Year 2024:

Key Financial Performance	FY 2025-26	FY 2024-25	FY 2023-24
Revenue from Operations (1)	22,424.48	22,641.61	20,413.97
EBITDA (2)	1,576.86	1,744.97	1,678.46
EBITDA Margin (%) (3)	7.03%	7.71%	8.22%
PAT	759.67	821.84	741.95
PAT Margin (%) (4)	3.39%	3.63%	3.63%
Return on equity (%) (5)	12.41%	15.42%	16.32%

Key Financial Performance	FY 2025-26	FY 2024-25	FY 2023-24
Return on capital employed (%) (6)	9.05%	15.04%	20.20%
Debt-Equity Ratio (times) (7)	1.19	0.64	0.32
Net fixed asset turnover ratio (times) (8)	5.01	6.50	7.93
Current Ratio (times) (9)	1.08	1.56	1.58

***Explanation of KPIs**:*

(1) Revenue from operation means revenue from sale of our products
(2) EBITDA is calculated as Profit before tax + Depreciation + Finance Costs – Other Income
(3) EBITDA Margin is calculated as EBITDA divided by Revenue from Operations
(4) PAT Margin is calculated as PAT for the period/year divided by revenue from operations
(5) Return on Equity is calculated by comparing the proportion of net income against the amount of average shareholder equity
(6) Return on Capital Employed is calculated as follows: Profit before tax + Finance Costs (EBIT) divided by (Tangible Net Worth + Total Debt + Deferred Tax Liabilities)
(7) Debt to Equity ratio is calculated as Total Debt divided by equity
(8) Net Fixed asset turnover ratio is calculated by dividing the Revenue from Operations by Average Fixed Assets of the Company
(9) Current Ratio is calculated by dividing Current Assets to Current Liabilities.

For further details, please refer to the chapter titled "Basis for Issue Price" beginning on page 119 of the Red Herring Prospectus.

8. Risk Factors

For further details of the risks applicable to us, see *"Risk Factors"* beginning on page 27. Investors are advised to read the risk factors carefully before making an investment decision in the Issue.

- *A significant portion of our domestic revenue is derived from customers located in states such as Gujarat, Maharashtra, Tamil Nadu and Haryana, which together contributed 59.52% 55.67%, and 59.14% of our revenue from operations for the financial years 2026, 2025 and 2024, respectively, and any adverse developments in these regions or our inability to expand into new locations or maintain operational effectiveness in existing markets may materially and adversely affect our business, results of operations, cash flows and financial condition.*
- *We depend on a limited number of key customers for a substantial portion of our revenue and the absence of long-term contractual arrangements with such customers exposes us to customer concentration, demand volatility and credit risks that could adversely affect our business and financial performance.*
- *We depend on a limited number of suppliers for our raw materials and the absence of long-term contractual arrangements with such suppliers exposes us to supply, quality and pricing risks that could adversely affect our business and financial performance.*
- *Our business is dependent and will continue to depend on our manufacturing facility, and we are subject to certain risks in our manufacturing process. Any slowdown or shutdown in our manufacturing operations or strikes, work stoppages or increased wage demands by our employees that could interfere with our operations could have an adverse effect on our business, financial condition and results of operations.*
- *Our Company derives a significant portion of its revenue from Recycled Polyester Staple Fibre ("RPSF"), and any reduction in the demand or sale of such products could adversely affect our business, results of operations, cash flows and financial condition.*
- *There may be potential conflicts of interest between our Company and our Promoters, members of our Promoter Group, Group Company or entities in which our Promoters and Directors have an interest, which could adversely affect our business and operations.*
- *Our Company is party to certain legal proceedings. Any adverse decision in such proceedings may have an adverse effect on our business, results of operations and financial condition.*
- *Our operations are dependent on our existing machinery, equipment and technology for critical business functions, and any failure to maintain, repair, upgrade or adapt to technological changes may adversely affect our business and results of operations.*
- *We are dependent on the performance of certain end-user industries and any slowdown or fluctuations in the performance of such industries may result in a loss of such customers, and may adversely affect the demand for our products.*
- *We export our products to various countries and our revenue from customers outside India represented 9.16%, 15.83% and 6.15%, of the total revenue from operations for the financial years ended March 31, 2026, 2025 and 2024, respectively. Our international operations expose us to risks relating to foreign market conditions, regulatory requirements and foreign exchange fluctuations which could adversely affect our business, financial condition and results of operations.*

9. Details of weighted average cost of acquisition of Equity Shares of our Promoters

a) Weighted average price at which the Equity Shares were acquired by our Promoters in the last one year preceding the date of this Red Herring Prospectus is as follows:

Sr. No.	Name of Promoter	Number of Equity Shares acquired in last one year	Weighted average price of Equity Shares acquired in the last one year (in ₹)
1.	Mr. Vijay Omjagdish Behl	Nil	Nil
2.	Mr. Virander Behl	Nil	Nil
3.	Ms. Devina Virander Behl	Nil	Nil
4.	Mr. Rajiv Behl	Nil	Nil
5.	Mr. Mihir Suvanam	Nil	Nil
6.	Magic Films Private Limited	Nil	Nil

b) The details of weighted average cost of acquisition of shares for Promoters:

Period	Weighted average cost of acquisition per Equity Share (in ₹)	Cap Price is 'X' times the weighted average cost of acquisition@	Range of acquisition price: per Equity Share: lowest price – highest price (in ₹) ^
Weighted average cost of acquisition of primary issuances	NA	NA	NA
Weighted average cost of acquisition for secondary transactions	NA	NA	NA
Weighted average cost of acquisition for past 5 primary issuances / secondary transactions	Nil	Nil	Nil

@ To be updated upon finalisation of Price Band.
As certified by our Statutory Auditor, by way of their certificate dated September17, 2026

10. Board of Directors and Key Managerial Personnel

The names and designations of members of the Board of Directors and Key Managerial Personnel are set forth below:

S. No.	Name	Designation
Board of Directors		
1	Mr. Virander Behl	Managing Director
2	Mr.Vijay Omjagdish Behl	Chairman and Whole-Time Director
3	Ms.Devina Virander Behl	Non-Executive Non-Independent Director
4	Mr.Sekar Ananthanarayan	Non-Executive Independent Director

5	Ms.Pradnya Yogesh Chandorkar	Non-Executive Independent Director
Key Managerial Personnel		
1	Mr.Rajiv Behl	Chief Executive Officer
2	Mr.Mihir Suvanam	Chief Financial Officer
3	Ms.Disha Vijay Rane	Company Secretary and Compliance Officer

For further details, see *"Our Management"* beginning on page 200 of the Red Herring Prospectus.

11. Auditor Qualifications

There are no qualifications of the Statutory Auditors in the examination report, which has not been given effect to in the Restated Financial Information. For further details, see *"Restated Financial Information"* on page 228 of the Red Herring Prospectus.

12. Summary of Outstanding Litigation claims and Regulatory Action

Name of Entity	No of Criminal Proceedings	No of Tax Proceedings	No of Statutory or Regulatory Proceedings	No of Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	No of Material Civil Litigations	Aggregate amount involved ₹ (in Lakhs)
Company						
By the Company	-	-	1	-	-	49.68
Against the Company	-	17	-	-	-	727.19
Promoters/ Directors (other than Promoters)						
By our Promoters/ Directors (other than Promoters)	-	-	-	-	-	-
Against the Promoters/ Directors (other than Promoters)		8	-	-	-	16.62
KMPs (other than Promoters)						
By KMPs	-	-	-	-	-	-
Against KMPs	-	-	-	-	-	-
Group Company						
By our Group Company	-	-	-	-	-	-
Against our Group Company	-	6	-	-	-	13.83

A summary of outstanding litigation proceedings involving our Company, our Subsidiaries, Promoters, Directors, Key Managerial Personnel and Senior Management Personnel as of the date of the Red Herring Prospectus, in accordance with the SEBI ICDR Regulations and the Materiality Policy, is provided below:

For further details, please refer chapter titled *"Outstanding Litigations and Material Developments"* beginning on page 297 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and, unless so registered, may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. Our Company has not registered and does not intend to register under the U.S. Investment Company Act in reliance on Section 3(c)(7) of the U.S. Investment Company Act, and investors will not be entitled to the benefits of the U.S. Investment Company Act. Accordingly, the Equity Shares are only being offered and sold (i) to persons in the United States or to or for the account or benefit of, U.S. Persons, in each case to investors that are both "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to in the Red Herring Prospectus as "U.S. QIBs" and, for the avoidance of doubt, the term U.S. QIBs does not refer to a category of institutional investor defined under applicable Indian regulations and referred to in the Red Herring Prospectus as "QIBs") and "qualified purchasers" (as defined under the U.S. Investment Company Act and referred to in the Draft Red Herring Prospectus as "QPs") in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act and in reliance on Section 3(c)(7) of the U.S. Investment Company Act; or (ii) outside the United States to investors that are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares may not be re-offered, re-sold, pledged or otherwise transferred except in an "offshore transaction" as defined in, and in reliance on, Regulation S to a person outside the United States and not known by the transferor to be a U.S. Person by pre-arrangement or otherwise (such permitted transactions including, for the avoidance of doubt, a bona fide sale on the BSE).

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708	Mr. Sunil Fadtare Assitant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	AU Small Finance Bank Limited	CP3 235, Industrial Area, Apparel Park, Mahal Road, Jagatpura, Jaipur, Rajasthan 302022	Vikrant Singh Sirohi	Mobile : +91 7340012357	-	cpcasba@aubank.in
3.	Bandhan Bank	Adventz Infinity@5, BN Block, Sector V, Salt Lake City, Kolkata	Sagar Ranjan Das Senior Manager	Mobile : 9022339164	-	asba.business@bandhanbank.com
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570/61964594/61964592	(022) 61964595	Ashish.chaturvedi@asia. bnpparibas.comdipu.sa@asia. bnpparibas.comprathima. madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Credit Suisse	10th Floor, Ceejay House, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400018.	Yogesh Bachwani	098216 13306	-	yogesh.bachwani@credit-suisse.com
10.	CITI Bank NA	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@ citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch,407, 4th floor, Himalaya House79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hocmbd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@dbs.com
15.	DCB Bank	154, S.V.Patel Road, Dongri (E), Pin - 400009.	Meenaz Hasanali Thanawala	022-67474170	-	meenaz@dcbbank.com
16.	Dhanlaxmi Bank Limited	Ground Floor, Janmabhoomi Bhavan, Plot 11 -12, Janmabhoomi Marg, Fort Mumbai, Maharashtra – 400 001	Ramesh Menon	9167832288, 022- 22871658	-	ramesh.menon@dhanbank.co.in
17.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	hetal.dholakia@db.com manoj-s.naik@db.com; nanette. daryanani@db.com.
18.	Equitas Small Finance Bank	CPC, Phase II, 4th floor, Spencer Plaza, No 769, Anna Salai, Chennai - 600002	Chandrashekaran Arumugam	(M) 8939886802	-	asbaoperations@equitasbank.com; asbarecon@equitasbank.com
19.	GP Parsik Sahakari Bank Limited	Shivram Patil Bhavan, Parsik Nagar, Kalwa, Thane	Mr.Mayur M.Tanksale	022-25456655	-	mmtanksale800@gpparsikbank.net / pjsbasba@gpparsikbank.net
20.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
21.	HDFC Bank Ltd.	FIG – OPS Department HDFC Bank Ltd Lodha - I Think Techno CampusO-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna. uchil@hdfcbank.com
22.	IDFC First Bank	Building no 2, Mindspace TTC Industrial Area, Juinagar. Navi Mumbai – 400 706	Mr. V M Praveen	022-49850025/ 9819708055	-	ASBA.CB@idfcfirstbank.com
23.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
24.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
25.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
26.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
27.	Indian Overseas Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@iobnet.co.in
28.	J P Morgan Chase Bank, N.A.	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan. comIndia.operations@jpmorgan.com
29.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbnsdl@dataone.in
30.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbdp@kvbmail.com

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
31.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore–H O Complex Branch Mahaveera Circle Kankanady Mangalore – 575002	Ravindranath Baglodi [Sr.Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
32.	Kotak Mahindra Bank Ltd.	Kotak Infiniti, 6th Floor, Building No. 21,Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
33.	Mehsana Urban Co-Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana – 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
34.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr, Law Garden, Ellisbbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com
35.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel – 022- 22621122, 22621123,	022 – 22621124	pnbcapsmumbai@pnb.co.in
36.	Punjab & Sind Bank	Rajindera Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 9911129088	-	d0606@psb.co.in
37.	RBL Bank Limited	Techniplex – I, 9th Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022-40288197	022-40288195	asba_ops@rblbank.com
38.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khumesh@rnsbindia.com; asba@rnsbindia.com
39.	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@sbhyd.co.in
40.	State Bank of Travencore	Anakatchery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muraleedharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
41.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462 71991463 71991465	-	sukhathankaroa@svcbank.com
42.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbbj11060@sbbj. co.innkchandak@sbbj.co.in
43.	State Bank of India	State Bank of India, Capital Market Branch(11777),Videocon Heritage Building(Killick House),Charanjit Rai Marg, Fort, Mumbai – 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile:9870498689	022-22094921	nib.11777@sbi.co.in
44.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	Ipo.scb@sc.com
45.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/ cmsc@syndicatebank.co.in
46.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
47.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girn	0172-2779116, 2546124, 254386809779586096	0172-2546080	b5597@sbp.co.in
48.	State Bank of Mysore	P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalalst@ sbm.co.in
49.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@ federalbank.co.inriyajacob@ federalbank.co.in
50.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd.,Depository Participant Services Cellthird Floor, Plot No.4923, Ac/16,2nd Avenue, Anna Nagar (West),Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tnmbonline.com
51.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
52.	The Kalupur Commercial Co-Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
53.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255-22672247(M)-22673435(CM)	022-22670267	Mumbaifort_bm@lvbank.in
54.	The Surat Peoples Co-op Bank Ltd	Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat – 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	Iqbal.shaikh@spcbl.in
55.	The Saraswat Co-operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector – 17, Vashi, Navi Mumbai – 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163 27884164	022-27884153	ab_satam@saraswatbank.com
56.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
57.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
58.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
59.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
60.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- “Amco House”, Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
61.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin-400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbaifort@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34. A list of SCSBs is also displayed on the website of BSE at www.bseindia.com.